

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 23-10063 (SHL)  
)  
) (Jointly Administered)  
)

**EIGHTH MONTHLY FEE STATEMENT OF SERVICES RENDERED  
AND EXPENSES INCURRED BY ALVAREZ & MARSAL NORTH  
AMERICA, LLC AS FINANCIAL ADVISORS TO DEBTORS, FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE  
PERIOD FROM SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Name of Applicant:

Alvarez & Marsal North America, LLC

Authorized to Provide Professional  
Services to:

Debtors

Date of Retention:

Effective as of the Petition Date

Period for which compensation and  
reimbursement is sought:

September 1, 2023 through September 30, 2023

Amount of Compensation sought as  
actual, reasonable and necessary:

\$771,012.50

Amount of Expense Reimbursement  
sought as actual, reasonable and  
necessary:

\$20.34

This is a(n):

X Monthly    \_\_\_ Interim    \_\_\_ Final application

This is the EIGHTH monthly fee statement filed in this case.

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003..

Alvarez & Marsal North America, LLC (“A&M”), financial advisors to the debtors of Genesis Global Holdco, LLC and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the “Debtors”), hereby submits this monthly fee statement (the “Fee Statement”), pursuant to this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 101], dated February 24, 2023 (the “Interim Compensation Order”) and this Court’s *Order Under 11 U.S.C. § 1103, Fed. R. Bankr. P. 2014 and 5002 and S.D.N.Y. LBR 2014-1, Authorizing the Debtors to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to the Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code* [Docket No. 108], dated February 24, 2023, seeking compensation and reimbursement of expenses for the period of September 1, 2023 through September 30, 2023 (the “Eighth Monthly Period”). By this Fee Statement, A&M seeks payment of \$616,830.34 which is equal to (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Eighth Monthly Period (i.e., \$771,012.50), and (ii) reimbursement of \$20.34 which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Attached hereto as Exhibits A-C are summary reports outlining the hours and fees worked by task, hours and fees worked by professional and hours and fees work by task by professional for the Eighth Monthly Period. Also attached as Exhibit D are time entry records for the Eighth Monthly Period that were recorded in tenths of an hour by project task, maintained in the ordinary course of A&M’s practice, and which set forth a detailed description of services performed by each professional on behalf of the Debtors. A summary of compensation sought by project category is provided below. Attached hereto as Exhibits E-F are

summary reports of expenses incurred by category and itemized expense records of all expenses for the Eighth Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual and (iii) hourly billing rate for each such individual at A&M's current billing rates.

<b>SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ &amp; MARSAL NORTH AMERICA, LLC September 1, 2023 through September 30, 2023</b>					
<b>PROFESSIONAL</b>	<b>POSITION</b>	<b>GROUP</b>	<b>BILLING RATE</b>	<b>TOTAL HOURS</b>	<b>TOTAL FEES</b>
Sciametta, Joe	Managing Director	Restructuring	\$1,300.00	104.2	\$135,460.00
Hoeinghaus, Allison	Managing Director	Compensation & Benefits	\$1,250.00	2.2	\$2,750.00
Van Zandt, Arik	Managing Director	Valuation	\$950.00	0.8	\$760.00
Deets, James	Senior Director	Compensation & Benefits	\$975.00	5.8	\$5,655.00
Kinealy, Paul	Senior Director	Case Management	\$900.00	10.7	\$9,630.00
Cherrone, Louis	Director	Restructuring	\$775.00	180.4	\$139,810.00
Mezs, Matthew	Director	Valuation	\$750.00	0.9	\$675.00
Onadiji, Feyi	Senior Associate	Compensation & Benefits	\$700.00	0.3	\$210.00
Cascante, Sam	Senior Associate	Restructuring	\$675.00	188.8	\$127,440.00
Gandikota, Krishna	Senior Associate	Valuation	\$550.00	0.7	\$357.50
Wirtz, Paul	Associate	Case Management	\$625.00	26.6	\$16,625.00
Hirschbuehler, Ryan	Associate	Compensation & Benefits	\$600.00	9.3	\$5,580.00
Smith, Ryan	Associate	Restructuring	\$600.00	188.2	\$112,920.00
Walker, David	Associate	Restructuring	\$600.00	171.7	\$103,020.00
Erlach, Nicole	Associate	Case Management	\$575.00	1.0	\$575.00
Pogorzelski, Jon	Analyst	Case Management	\$475.00	14.7	\$6,982.50
Fitts, Michael	Analyst	Restructuring	\$425.00	172.8	\$73,440.00
Westner, Jack	Analyst	Case Management	\$425.00	59.5	\$25,287.50
Rivera-Rozo, Camila	Para Professional	Restructuring	\$325.00	11.8	\$3,835.00
<b>Total</b>				<b>1,150.4</b>	<b>\$771,012.50</b>

**Blended Rate:**

**670.24**

<b>SUMMARY OF TOTAL FEES BY TASK CATEGORY FOR ALVAREZ &amp; MARSAL NORTH AMERICA, LLC September 1, 2023 through September 30, 2023</b>			
<b>Task Code</b>	<b>Description</b>	<b>Total Hours</b>	<b>Total Fees Requested</b>
ASSET DISPOSITIONS	Assist the Debtor in the preparation and execution of liquidation strategies across multiple assets	16.7	\$12,050.00
BUSINESS PLAN	Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.	197.9	\$133,737.50
CASH AND COIN	Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.	143.7	\$78,122.50
CLAIMS	Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.	110.0	\$56,597.50
COMPENSATION EVALUATION & DESIGN	Provide market comparable compensation data and trends related to management compensation plans.	18.2	\$14,555.00
COURT	Prepare for and attend the Debtors' hearings.	4.0	\$5,200.00
FEE APP	Prepare the monthly and interim fee applications in accordance with Court guidelines.	21.6	\$11,150.00
FINANCIAL ANALYSIS	Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.	32.7	\$18,330.00
INFORMATION REQUESTS	Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.	107.6	\$74,387.50
MOR	Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.	70.6	\$39,070.00
MOTIONS/ORDERS	Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.	0.8	\$1,040.00
PLAN AND DISCLOSURE STATEMENT	Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.	105.9	\$78,555.00

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PLAN RECOVERIES AND DISTRIBUTIONS	Assist the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing and accessing mechanics for distributions of assets under the plan and related recoveries.	277.7	\$211,647.50
RETENTION	Prepare documents in compliance with Court retention requirements.	1.7	\$1,062.50
STATUS MEETINGS	Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.	24.9	\$25,355.00
TAX	Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.	2.3	\$2,710.00
VENDOR	Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.	14.1	\$7,442.50

<b>Total</b>		<b><u>1,150.40</u></b>	<b><u>\$771,012.50</u></b>
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**Blended Rate:****\$670.24**

SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC September 1, 2023 through September 30, 2023	
Expense Category	Amount
Miscellaneous	20.34
<b>Total</b>	<b>\$ 20.34</b>

**NOTICE**

Notice of this Eighth Monthly Statement shall be given by electronic or physical delivery upon the following parties (the “Notice Parties”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sakmann (email: arianna@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

WHEREFORE, A&M respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order, i.e., payment of \$616,810.00 which represents eighty percent (80%) of the compensation sought (i.e. \$771,012.50), and reimbursement of one hundred percent (100%) of expenses incurred, in the amount of \$20.34 in the total amount of \$616,830.34.

New York, NY  
Dated: December 21, 2023

Respectfully submitted,

**ALVAREZ & MARSAL NORTH  
AMERICA, LLC**

By: /s/ Joseph J. Sciametta  
Joseph J. Sciametta  
600 Madison Ave  
New York, NY 10022  
Telephone: 646.241.3193  
jsciametta@alvarezandmarsal.com

*Financial Advisors to the Debtors and  
Debtors in Possession*

*Exhibit A*

***Genesis Global Holdco, LLC, et al.,  
Summary of Time Detail by Task  
September 1, 2023 through September 30, 2023***

<b><i>Task Description</i></b>	<b><i>Sum of Hours</i></b>	<b><i>Sum of Fees</i></b>
ASSET DISPOSITIONS	16.7	\$12,050.00
BUSINESS PLAN	197.9	\$133,737.50
CASH AND COIN	143.7	\$78,122.50
CLAIMS	110.0	\$56,597.50
COMPENSATION EVALUATION & DESIGN	18.2	\$14,555.00
COURT	4.0	\$5,200.00
FEE APP	21.6	\$11,150.00
FINANCIAL ANALYSIS	32.7	\$18,330.00
INFORMATION REQUESTS	107.6	\$74,387.50
MOR	70.6	\$39,070.00
MOTIONS/ORDERS	0.8	\$1,040.00
PLAN AND DISCLOSURE STATEMENT	105.9	\$78,555.00
PLAN RECOVERIES AND DISTRIBUTIONS	277.7	\$211,647.50
RETENTION	1.7	\$1,062.50
STATUS MEETINGS	24.9	\$25,355.00
TAX	2.3	\$2,710.00
VENDOR	14.1	\$7,442.50
	<b><i>Total</i></b>	<b><i>\$771,012.49</i></b>



***Genesis Global Holdco, LLC, et al.,  
Summary of Time Detail by Professional  
September 1, 2023 through September 30, 2023***

<b><i>Professional</i></b>	<b><i>Position</i></b>	<b><i>Billing Rate</i></b>	<b><i>Sum of Hours</i></b>	<b><i>Sum of Fees</i></b>
Sciametta, Joe	Managing Director	\$1,300.00	104.2	\$135,460.00
Hoeninghaus, Allison	Managing Director	\$1,250.00	2.2	\$2,750.00
Van Zandt, Arik	Managing Director	\$950.00	0.8	\$760.00
Deets, James	Senior Director	\$975.00	5.8	\$5,655.00
Kinealy, Paul	Senior Director	\$900.00	10.7	\$9,630.00
Cherrone, Louis	Director	\$775.00	180.4	\$139,810.00
Mezs, Matthew	Director	\$750.00	0.9	\$675.00
Onadiji, Feyi	Senior Associate	\$700.00	0.3	\$210.00
Cascante, Sam	Senior Associate	\$675.00	188.8	\$127,440.00
Gandikota, Krishna	Senior Associate	\$550.00	0.7	\$357.50
Wirtz, Paul	Associate	\$625.00	26.6	\$16,625.00
Hirschbuehler, Ryan	Associate	\$600.00	9.3	\$5,580.00
Smith, Ryan	Associate	\$600.00	188.2	\$112,920.00
Walker, David	Associate	\$600.00	171.7	\$103,020.00
Erlach, Nicole	Associate	\$575.00	1.0	\$575.00
Pogorzelski, Jon	Analyst	\$475.00	14.7	\$6,982.50
Fitts, Michael	Analyst	\$425.00	172.8	\$73,440.00
Westner, Jack	Analyst	\$425.00	59.5	\$25,287.50
Rivera-Rozo, Camila	Para Professional	\$325.00	11.8	\$3,835.00
		<b><i>Total</i></b>	<b>1,150.4</b>	<b>\$771,012.50</b>

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
September 1, 2023 through September 30, 2023*

**ASSET DISPOSITIONS**

Assist the Debtor in the preparation and execution of liquidation strategies  
across multiple assets

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cherrone, Louis	Director	\$775	11.6	\$8,990.00
Walker, David	Associate	\$600	5.1	\$3,060.00
			16.7	\$12,050.00
				\$721.56

*Average Billing Rate*

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
September 1, 2023 through September 30, 2023*

## BUSINESS PLAN

Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Sciametta, Joe	Managing Director	\$1,300	13.5	\$17,550.00
Cherrone, Louis	Director	\$775	50.3	\$38,982.50
Smith, Ryan	Associate	\$600	106.5	\$63,900.00
Walker, David	Associate	\$600	9.0	\$5,400.00
Fitts, Michael	Analyst	\$425	18.6	\$7,905.00
			197.9	\$133,737.50
Average Billing Rate				\$675.78

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
September 1, 2023 through September 30, 2023*

**CASH AND COIN**

**Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.**

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Sciametta, Joe	Managing Director	\$1,300	2.2	\$2,860.00
Cascante, Sam	Senior Associate	\$675	60.5	\$40,837.50
Fitts, Michael	Analyst	\$425	81.0	\$34,425.00
			143.7	\$78,122.50
				\$543.65

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
September 1, 2023 through September 30, 2023*

**CLAIMS**

Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Kinealy, Paul	Senior Director	\$900	7.8	\$7,020.00
Erlach, Nicole	Associate	\$575	1.0	\$575.00
Walker, David	Associate	\$600	5.7	\$3,420.00
Wirtz, Paul	Associate	\$625	21.3	\$13,312.50
Pogorzelski, Jon	Analyst	\$475	14.7	\$6,982.50
Westner, Jack	Analyst	\$425	59.5	\$25,287.50
			110.0	\$56,597.50
				\$514.52

*Average Billing Rate*

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
September 1, 2023 through September 30, 2023*

## COMPENSATION EVALUATION & DESIGN

**Provide market comparable compensation data and trends related to management compensation plans..**

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Hoeinghaus, Allison	Managing Director	\$1,250	2.2	\$2,750.00
Deets, James	Senior Director	\$975	5.8	\$5,655.00
Onadiji, Feyi	Senior Associate	\$700	0.3	\$210.00
Hirschbuehler, Ryan	Associate	\$600	9.3	\$5,580.00
Smith, Ryan	Associate	\$600	0.6	\$360.00
			18.2	\$14,555.00
Average Billing Rate				\$799.73

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
September 1, 2023 through September 30, 2023*

COURT

Prepare for and attend the Debtors' hearings.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	4.0	\$5,200.00
			4.0	\$5,200.00
			<i>Average Billing Rate</i>	\$1,300.00

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
September 1, 2023 through September 30, 2023*

**FEE APP**

**Prepare the monthly and interim fee applications in accordance with Court guidelines.**

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Sciametta, Joe	Managing Director	\$1,300	3.6	\$4,680.00
Fitts, Michael	Analyst	\$425	6.2	\$2,635.00
Rivera-Rozo, Camila	Para Professional	\$325	11.8	\$3,835.00
			21.6	\$11,150.00
	Average Billing Rate			\$516.20



*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
September 1, 2023 through September 30, 2023***

**FINANCIAL ANALYSIS**

Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Van Zandt, Arik	Managing Director	\$950	0.4	\$380.00
Mezs, Matthew	Director	\$750	0.9	\$675.00
Cascante, Sam	Senior Associate	\$675	1.1	\$742.50
Gandikota, Krishna	Senior Associate	\$550	0.7	\$357.50
Walker, David	Associate	\$600	18.6	\$11,160.00
Wirtz, Paul	Associate	\$625	1.7	\$1,062.50
Fitts, Michael	Analyst	\$425	9.3	\$3,952.50
			<hr/> 32.7 <hr/>	<hr/> \$18,330.00 <hr/>
	<i>Average Billing Rate</i>			<hr/> \$561.41 <hr/>

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
September 1, 2023 through September 30, 2023*

## INFORMATION REQUESTS

**Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	10.7	\$13,910.00
Van Zandt, Arik	Managing Director	\$950	0.4	\$380.00
Kinealy, Paul	Senior Director	\$900	0.3	\$270.00
Cherrone, Louis	Director	\$775	17.3	\$13,407.50
Cascante, Sam	Senior Associate	\$675	19.3	\$13,027.50
Smith, Ryan	Associate	\$600	28.4	\$17,040.00
Walker, David	Associate	\$600	15.5	\$9,300.00
Wirtz, Paul	Associate	\$625	1.9	\$1,187.50
Fitts, Michael	Analyst	\$425	13.8	\$5,865.00
			107.6	\$74,387.50
				\$691.33

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
September 1, 2023 through September 30, 2023*

MOR

Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cherrone, Louis	Director	\$775	6.1	\$4,727.50
Walker, David	Associate	\$600	39.6	\$23,760.00
Fitts, Michael	Analyst	\$425	24.9	\$10,582.50
			<u>70.6</u>	<u>\$39,070.00</u>
	<i>Average Billing Rate</i>			<u>\$553.40</u>

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
September 1, 2023 through September 30, 2023*

**MOTIONS/ORDERS**

Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	0.8	\$1,040.00
			0.8	\$1,040.00
			<i>Average Billing Rate</i>	\$1,300.00

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
September 1, 2023 through September 30, 2023*

## PLAN AND DISCLOSURE STATEMENT

**Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	12.9	\$16,770.00
Cherrone, Louis	Director	\$775	30.0	\$23,250.00
Cascante, Sam	Senior Associate	\$675	9.8	\$6,615.00
Smith, Ryan	Associate	\$600	43.6	\$26,160.00
Walker, David	Associate	\$600	9.6	\$5,760.00
			105.9	\$78,555.00
				\$741.78

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
September 1, 2023 through September 30, 2023***

**PLAN RECOVERIES AND  
DISTRIBUTIONS**

Assist the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing and accessing mechanics for distributions of assets under the plan and related recoveries.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	43.1	\$56,030.00
Cherrone, Louis	Director	\$775	56.6	\$43,865.00
Cascante, Sam	Senior Associate	\$675	91.0	\$61,425.00
Smith, Ryan	Associate	\$600	8.1	\$4,860.00
Walker, David	Associate	\$600	68.2	\$40,920.00
Fitts, Michael	Analyst	\$425	10.7	\$4,547.50
			<u>277.7</u>	<u>\$211,647.50</u>
	<i>Average Billing Rate</i>			<u>\$762.14</u>

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
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**RETENTION**

Prepare documents in compliance with Court retention requirements.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Wirtz, Paul	Associate	\$625	1.7	\$1,062.50
			1.7	\$1,062.50
			<i>Average Billing Rate</i>	\$625.00

*Exhibit C*

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## STATUS MEETINGS

**Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	11.5	\$14,950.00
Kinealy, Paul	Senior Director	\$900	2.6	\$2,340.00
Cherrone, Louis	Director	\$775	8.5	\$6,587.50
Cascante, Sam	Senior Associate	\$675	1.3	\$877.50
Smith, Ryan	Associate	\$600	1.0	\$600.00
			24.9	\$25,355.00
				\$1,018.27



*Exhibit C*

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## TAX

**Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	1.9	\$2,470.00
Walker, David	Associate	\$600	0.4	\$240.00
			2.3	\$2,710.00
				\$1,178.26

*Exhibit C*

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**VENDOR**

**Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cascante, Sam	Senior Associate	\$675	5.8	\$3,915.00
Fitts, Michael	Analyst	\$425	8.3	\$3,527.50
			14.1	\$7,442.50
				\$527.84

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**ASSET DISPOSITIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	9/5/2023	1.2	Provide updated financial information to CGSH in connection with a potential sale process documentation.
Cherrone, Louis	9/5/2023	1.5	Assist with preparation of tracking document outlining key open items and deliverables associated with a potential sale process documentation.
Cherrone, Louis	9/5/2023	1.6	Review draft restructuring actions document provided by CGSH team in connection with a potential sale process.
Cherrone, Louis	9/5/2023	1.1	Review drafts of various purchase agreement drafts submitted by bidders in a potential sale process.
Cherrone, Louis	9/6/2023	1.7	Review latest drafts of various purchase agreement drafts submitted by bidders in a potential sale process.
Cherrone, Louis	9/6/2023	1.7	Review updated tracking document relating to open potential sale process documentation workstreams.
Cherrone, Louis	9/7/2023	1.3	Review latest drafts of sources & uses and M&A signing checklist documents provided by CGSH and Moelis teams.
Walker, David	9/7/2023	2.8	Preliminary review of June sources and used related data needs to support the sales process, aggregate, and identify gaps accordingly
Walker, David	9/7/2023	2.3	Prepare preliminary updates to view of sources and uses in support of sales process
Cherrone, Louis	9/8/2023	1.1	Assist with preparation of responses to sources & uses questions from the Moelis team.
Cherrone, Louis	9/11/2023	0.4	Coordinate with management certain potential sale process requests from the Moelis team.
<b>Subtotal</b>		<b>16.7</b>	

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	9/1/2023	2.7	Incorporating information received from the Company on vendors for the cost analysis model
Fitts, Michael	9/1/2023	0.3	Call with R. Smith (A&M) to discuss changes to vendor contract review file to be provided to Genesis' legal team.
Smith, Ryan	9/1/2023	0.9	Review internal updates to vendor contract review file.
Smith, Ryan	9/1/2023	2.4	Review revised vendor contract review file provided by Genesis FP&A employee.
Smith, Ryan	9/1/2023	2.8	Prepare file summarizing vendors to be utilized by the company assuming a certain non-debtor entity continues to operate as a going concern.
Smith, Ryan	9/1/2023	0.3	Call with M. Fitts (A&M) to discuss changes to vendor contract review file to be provided to Genesis' legal team.
Fitts, Michael	9/4/2023	1.8	Changes to the vendor analysis file for use in the cost analysis model based on comments received
Cherrone, Louis	9/5/2023	1.3	Analyze updated payroll assumptions data provided by Genesis for purpose of updating recovery cost detail analysis.

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**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	9/5/2023	1.0	Call with Moelis, management team, J. Sciametta (A&M) and CGSH to discuss potential APA.
Cherrone, Louis	9/5/2023	1.6	Working session with R. Smith (A&M) to discuss updates to post-emergence operating budget presentation and next steps.
Fitts, Michael	9/5/2023	1.1	Compiling information on 2022 financials and TBV calculation for sales diligence
Sciametta, Joe	9/5/2023	1.0	Call with Moelis, management team, L. Cherrone (A&M) and CGSH to discuss potential APA
Smith, Ryan	9/5/2023	1.8	Prepare list of open items related to post-emergence operating budget for internal discussion.
Smith, Ryan	9/5/2023	2.8	Revise post-emergence operating budget presentation based on internal feedback.
Smith, Ryan	9/5/2023	2.6	Prepare bridge showing drivers of headcount cost variances between post-emergence operating budget versions.
Smith, Ryan	9/5/2023	1.7	Update cost model for contingency costs at non-debtor entity.
Smith, Ryan	9/5/2023	1.6	Working session with L. Cherrone (A&M) to discuss updates to post-emergence operating budget presentation and next steps.
Walker, David	9/5/2023	1.8	Prepare materials for sales process discussion and circulate to respective participants in advance of meeting
Cherrone, Louis	9/6/2023	0.8	Meeting with J. Sciametta (A&M) and R. Smith (A&M) to discuss revised operating budget, related presentation including employee and vendor costs.
Cherrone, Louis	9/6/2023	2.3	Review latest recovery cost detail analysis and associated discussion materials presentation.
Sciametta, Joe	9/6/2023	0.8	Meeting with L. Cherrone (A&M) and R. Smith (A&M) to discuss revised operating budget, related presentation including employee and vendor costs
Sciametta, Joe	9/6/2023	1.4	Review revised operating budget and related presentation, provide comments
Smith, Ryan	9/6/2023	0.8	Meeting with L. Cherrone (A&M) and J. Sciametta (A&M) to discuss revised operating budget, related presentation including employee and vendor costs.
Smith, Ryan	9/6/2023	2.2	Revise post-emergence operating budget presentation for internal feedback.
Smith, Ryan	9/6/2023	1.2	Prepare summary view of salary, fringe, and other headcount costs included in cost model for the short and long term.
Smith, Ryan	9/6/2023	1.1	Calculate potential employee and vendor cost savings at non-debtor entity assuming a sale occurs.
Smith, Ryan	9/6/2023	2.3	Actualize employee costs in cost model.
Smith, Ryan	9/6/2023	1.8	Review and reconcile file provided by Company breaking out actualized employee costs.
Walker, David	9/6/2023	2.1	Review data provided by the Company for certain sales process related items and incorporate into analysis where relevant

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**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	9/7/2023	0.9	Working session with R. Smith (A&M) to walk through changes made to post-emergence operating budget presentation.
Cherrone, Louis	9/7/2023	2.2	Analyze updated payroll assumption data provided by Genesis in connection with recovery cost estimates analysis.
Cherrone, Louis	9/7/2023	1.2	Perform review of draft discussion materials regarding latest recovery cost estimate analysis prior to circulating to management.
Cherrone, Louis	9/7/2023	0.5	Call with R. Smith (A&M), A. Chan (GGH), A. Pretto-Sakmann (GGH), and other GGH employees to kick off legal review of vendor contracts.
Cherrone, Louis	9/7/2023	0.8	Call with J. Sciametta (A&M) and R. Smith (A&M) to review operating budget draft and related presentation prior to distribution to management.
Fitts, Michael	9/7/2023	0.3	Correspondence with J. Roden (Moelis) on GGCI other assets for the sales process
Sciametta, Joe	9/7/2023	1.2	Review budget presentation and provide comments in advance of distribution to management
Sciametta, Joe	9/7/2023	0.8	Call with L. Cherrone (A&M) and R. Smith (A&M) to review operating budget draft and related presentation prior to distribution to management
Smith, Ryan	9/7/2023	1.8	Prepare summary analysis comparing variances between two different versions of cost model.
Smith, Ryan	9/7/2023	0.8	Further revise post-emergence operating budget presentation based on internal feedback.
Smith, Ryan	9/7/2023	0.8	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to review operating budget draft and related presentation prior to distribution to management
Smith, Ryan	9/7/2023	0.5	Call with L. Cherrone (A&M), A. Chan (GGH), A. Pretto-Sakmann (GGH), and other GGH employees to kick off legal review of vendor contracts.
Smith, Ryan	9/7/2023	0.9	Working session with L. Cherrone (A&M) to walk through changes made to post-emergence operating budget presentation.
Smith, Ryan	9/7/2023	2.3	Revise post-emergence operating budget presentation based on internal feedback.
Cherrone, Louis	9/8/2023	2.6	Review and provide comments regarding latest draft of recovery cost estimate discussion materials.
Cherrone, Louis	9/8/2023	0.3	Call with R. Smith (A&M) to discuss Management feedback on post-emergence operating budget and next steps.
Cherrone, Louis	9/8/2023	0.4	Review agenda for call with management regarding certain migration workstreams.
Cherrone, Louis	9/8/2023	0.6	Call with R. Smith (A&M) to prepare for call with Management regarding post-emergence operating budget.
Cherrone, Louis	9/8/2023	1.1	Call with R. Smith (A&M), D. Islim (GGH), and A. Chan (GGH) to discuss latest post-emergence operating budget and gather feedback.
Fitts, Michael	9/8/2023	1.9	Filling in information on GGCI digital assets for the sales process
Smith, Ryan	9/8/2023	1.1	Call with L. Cherrone (A&M), D. Islim (GGH), and A. Chan (GGH) to discuss latest post-emergence operating budget and gather feedback.

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**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Smith, Ryan	9/8/2023	2.7	Revise post-emergence operating budget presentation for updated long-term headcount costs.
Smith, Ryan	9/8/2023	2.8	Revise long-term headcount costs in cost model based on feedback from Management.
Smith, Ryan	9/8/2023	1.7	Quality check changes made to long-term headcount costs in cost model.
Smith, Ryan	9/8/2023	0.6	Call with L. Cherrone (A&M) to prepare for call with Management regarding post-emergence operating budget.
Smith, Ryan	9/8/2023	0.3	Call with L. Cherrone (A&M) to discuss Management feedback on post-emergence operating budget and next steps.
Walker, David	9/8/2023	2.2	Continue to revise and update June sources and uses information for July financials
Cherrone, Louis	9/11/2023	1.1	Prepare draft recovery cost estimate materials based on comments received from CGSH team.
Cherrone, Louis	9/11/2023	1.6	Analyze updated payroll assumptions provided by Genesis for incorporation in recovery cost detail estimates.
Cherrone, Louis	9/11/2023	1.7	Finalize latest version of recovery cost estimate materials prior to circulation to creditor advisor teams.
Cherrone, Louis	9/11/2023	0.7	Call with S. O'Neal (CGSH), J. VanLare (CGSH) and J. Sciametta (A&M) to discuss employee migration, budget, and related matters.
Sciametta, Joe	9/11/2023	0.7	Call with S. O'Neal (CGSH), J. VanLare (CGSH) and L. Cherrone (A&M) to discuss employee migration, budget, and related matters
Sciametta, Joe	9/11/2023	0.9	Review and analyze transaction parameters and potential impact on recoveries of select asset sales and related APA
Sciametta, Joe	9/11/2023	0.8	Review list of employee and analyze compensation requirements for finalized budget
Smith, Ryan	9/11/2023	1.2	Revise post-emergence operating deck based on internal and counsel feedback.
Smith, Ryan	9/11/2023	0.8	Prepare excel file with employee salaries and other relevant headcount cost detail to be used internally.
Smith, Ryan	9/11/2023	0.9	Quality check changes made to post-emergence operating deck.
Cherrone, Louis	9/12/2023	0.9	Review recovery cost detail bridge to be included in discussion materials.
Cherrone, Louis	9/12/2023	1.1	Review underlying payroll detail associated with latest recovery cost estimates.
Cherrone, Louis	9/12/2023	0.4	Call with J. VanLare (CGSH), J. Sciametta (A&M), and D. Islim (GGH) to discuss budget and related employee matters.
Cherrone, Louis	9/12/2023	1.2	Prepare summary and go forward plan regarding certain vendor related transition items.
Cherrone, Louis	9/12/2023	0.9	Review and provide comments regarding further revised version of recovery cost detail analysis.
Fitts, Michael	9/12/2023	1.9	Creating an excel backup of the cost model information based on a request from the UCC's advisors

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	9/12/2023	0.4	Call with J. VanLare (CGSH), L. Cherrone (A&M), and D. Islim (GGH) to discuss budget and related employee matters
Smith, Ryan	9/12/2023	1.4	Prepare variance analysis between versions of cost model.
Smith, Ryan	9/12/2023	1.4	Update operational workplan decks for debtor and non-debtor entities based on latest developments.
Smith, Ryan	9/12/2023	2.1	Update post-emergence operating deck for headcount change based on Management feedback.
Smith, Ryan	9/12/2023	2.3	Update cost model for headcount change based on Management feedback.
Walker, David	9/12/2023	1.2	Review of supporting files for Aug financials and follow-up with the Company accounting team re: certain activity captured for Debtor and NonDebtor entities and timing of remaining outstanding supporting files supporting the sales process
Walker, David	9/12/2023	1.3	Prepared summary view of GGCI derivative profile for assets and liability positions by derivative counterparty, exchange, and term structure in advance of discussions related to the sales process
Cherrone, Louis	9/13/2023	0.6	Call with CGSH, A. Chan (GGH), A. Pretto-Sakmann (GGH), R. Smith (A&M) and other Genesis employees to discuss operational workplans for debtor and non-debtor entities and next steps.
Smith, Ryan	9/13/2023	0.6	Call with CGSH, A. Chan (GGH), A. Pretto-Sakmann (GGH), L. Cherrone (A&M) and other Genesis employees to discuss operational workplans for debtor and non-debtor entities and next steps.
Cherrone, Louis	9/14/2023	0.3	Call with A. Chan (GGH), A. Pretto-Sakmann (GGH), R. Smith (A&M), and other Genesis employees to discuss progress on vendor legal review.
Smith, Ryan	9/14/2023	1.1	Review vendor legal review file prepared by Company.
Smith, Ryan	9/14/2023	0.8	Prepare agenda for upcoming GGH migration call.
Smith, Ryan	9/14/2023	0.3	Call with A. Chan (GGH), A. Pretto-Sakmann (GGH), L. Cherrone (A&M), and other Genesis employees to discuss progress on vendor legal review.
Cherrone, Louis	9/15/2023	0.3	Call with A. Chan (GGH) and other members of the management team, H. Kim (CGSH), R. Smith (A&M) and J. Sciametta (A&M) regarding GGH migration.
Sciametta, Joe	9/15/2023	0.3	Call with A. Chan (GGH) and other members of the management team, H. Kim (CGSH), R. Smith (A&M) and L. Cherrone (A&M) regarding GGH migration
Smith, Ryan	9/15/2023	0.3	Call with A. Chan (GGH) and other members of the management team, H. Kim (CGSH), J. Sciametta (A&M) and L. Cherrone (A&M) regarding GGH migration.
Smith, Ryan	9/18/2023	0.9	Review legal entity allocations for certain hosting fees vendor included in cost model.
Cherrone, Louis	9/19/2023	0.7	Review and provide comments on due diligence request tracking document regarding potential office lease arrangements.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	9/19/2023	1.1	Develop a diligence tracker on lease requests
Smith, Ryan	9/19/2023	1.3	Revise cost model for expected professional fees in no deal scenario.
Smith, Ryan	9/19/2023	1.2	Update operational workplan decks for debtor and non-debtor entities based on latest developments.
Smith, Ryan	9/19/2023	0.6	Review office space diligence request list to be sent to the Company.
Smith, Ryan	9/19/2023	0.4	Call with A. Pintaure (GGH) to discuss progress on vendor review and next steps.
Cherrone, Louis	9/20/2023	1.1	Review updated GGH migration open items tracking document provided by Genesis team.
Cherrone, Louis	9/20/2023	0.4	Call with A. Chan (GGH), D. Horowitz (GGH), R. Smith (A&M) and J. Sciametta (A&M) regarding GL and intercompany accounts.
Fitts, Michael	9/20/2023	2.4	Create a summary of a non-debtors intercompany positions for use in the cost model
Sciametta, Joe	9/20/2023	0.8	Review comparable company budgets
Sciametta, Joe	9/20/2023	0.4	Call with A. Chan (GGH), D. Horowitz (GGH), R. Smith (A&M) and L. Cherrone (A&M) regarding GL and intercompany accounts
Smith, Ryan	9/20/2023	0.4	Call with A. Chan (GGH), D. Horowitz (GGH), J. Sciametta (A&M) and L. Cherrone (A&M) regarding GL and intercompany accounts.
Smith, Ryan	9/20/2023	1.8	Calculate legal entity cost allocations for rent and occupancy costs included in cost model.
Smith, Ryan	9/20/2023	1.1	Review summary schedule of intercompany balances at debtor and non-debtor entities.
Walker, David	9/20/2023	0.4	Correspond with A&M Team regarding current accounting software used by Company and provided suggestions on other platforms for the Company to consider and limitations where relevant
Cherrone, Louis	9/21/2023	1.8	Analyze updated vendor transition data provided by the Genesis team.
Cherrone, Louis	9/21/2023	0.4	Call with A. Chan (GGH), A. Pretto-Sakmann (GGH), R. Smith (A&M), and other Genesis employees to discuss progress on vendor legal review.
Smith, Ryan	9/21/2023	1.8	Prepare schedule comparing budgets of cryptocurrency companies relative to latest budget.
Smith, Ryan	9/21/2023	1.9	Review budgets included in disclosure statements of comparable cryptocurrency companies to assess validity of latest budget.
Smith, Ryan	9/21/2023	1.2	Review latest vendor legal review file provided by Company and compile list of open questions.
Smith, Ryan	9/21/2023	0.4	Call with A. Chan (GGH), A. Pretto-Sakmann (GGH), L. Cherrone (A&M), and other Genesis employees to discuss progress on vendor legal review.
Cherrone, Louis	9/22/2023	0.6	Call with R. Smith (A&M) to discuss updates to cryptocurrency budget comparison schedule.



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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	9/22/2023	0.3	Call with R. Smith (A&M), J. Sciametta (A&M) and Moelis to review budget and analysis to comparable companies.
Fitts, Michael	9/22/2023	0.9	Changes to the of GGT intercompany positions for use in the cost model based on comments received
Sciametta, Joe	9/22/2023	0.3	Call with R. Smith (A&M), L. Cherrone (A&M) and Moelis to review budget and analysis to comparable companies
Smith, Ryan	9/22/2023	2.3	Revise schedule comparing budgets of cryptocurrency companies to latest budget based on feedback received from Moelis.
Smith, Ryan	9/22/2023	0.3	Call with L. Cherrone (A&M), J. Sciametta (A&M) and Moelis to review budget and analysis to comparable companies
Smith, Ryan	9/22/2023	0.8	Prepare agenda for upcoming employee migration call to be shared with counsel for review.
Smith, Ryan	9/22/2023	0.6	Call with L. Cherrone (A&M) to discuss updates to cryptocurrency budget comparison schedule.
Smith, Ryan	9/22/2023	2.2	Update post-emergence operating deck for comparable companies schedule and other presentation changes requested internally.
Cherrone, Louis	9/25/2023	1.0	Review and provide comments on draft cost recovery bridge comparison analysis.
Cherrone, Louis	9/25/2023	0.4	Call with R. Smith (A&M) to discuss Company's search for new office space.
Cherrone, Louis	9/25/2023	0.4	Call with R. Smith (A&M) to discuss upcoming revisions to post-emergence operating deck.
Cherrone, Louis	9/25/2023	0.7	Call with R. Smith (A&M) to discuss updates to cost model.
Cherrone, Louis	9/25/2023	0.4	Call with management, J. Sciametta (A&M), R. Smith (A&M), management and H. Kim (CGSH) regarding employee migration updates.
Cherrone, Louis	9/25/2023	1.5	Review and provide comments on draft discussion materials regarding latest recovery cost presentation.
Sciametta, Joe	9/25/2023	0.4	Call with management, L. Cherrone (A&M), R. Smith (A&M), management and H. Kim (CGSH) regarding employee migration updates
Smith, Ryan	9/25/2023	1.4	Prepare bridge between latest cost model and last budget circulated to advisors.
Smith, Ryan	9/25/2023	1.4	Update Rent & Occupancy costs in cost model for latest rent assumptions.
Smith, Ryan	9/25/2023	0.4	Call with L. Cherrone (A&M) to discuss Company's search for new office space.
Smith, Ryan	9/25/2023	1.6	Update contingency costs included in short-term and long-term forecasts of cost model.
Smith, Ryan	9/25/2023	1.6	Update cost model for revised employee costs assumptions.
Smith, Ryan	9/25/2023	0.4	Call with management, L. Cherrone (A&M), J. Sciametta (A&M), management and H. Kim (CGSH) regarding employee migration updates.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Smith, Ryan	9/25/2023	2.8	Update long-term forecast cost model for latest headcount assumptions.
Smith, Ryan	9/25/2023	0.7	Call with L. Cherrone (A&M) to discuss updates to cost model.
Smith, Ryan	9/25/2023	0.4	Call with L. Cherrone (A&M) to discuss upcoming revisions to post-emergence operating deck.
Cherrone, Louis	9/26/2023	0.7	Call with R. Smith (A&M) to discuss further revisions to post-emergence operating deck.
Cherrone, Louis	9/26/2023	0.4	Call with R. Smith (A&M) to discuss changes to bridge between latest cost model and last budget circulated to advisors.
Cherrone, Louis	9/26/2023	0.6	Prepare comments and follow-up questions for Genesis team regarding potential office lease proposal.
Cherrone, Louis	9/26/2023	0.4	Call with R. Smith (A&M) to discuss draft of side-by-side lease comparison.
Cherrone, Louis	9/26/2023	0.6	Review side-by-side lease comparison analysis and provide comments.
Cherrone, Louis	9/26/2023	1.1	Finalize draft status update slides for management for circulation to A&M team for review.
Cherrone, Louis	9/26/2023	0.7	Review additional information provided by Genesis team regarding office lease details and follow-up items.
Cherrone, Louis	9/26/2023	1.5	Provide markup regarding draft status update presentation for management.
Sciametta, Joe	9/26/2023	0.8	Review analysis of potential changes to post-emergence budget, including sensitivities and provide comments
Smith, Ryan	9/26/2023	2.1	Prepare deck providing status update to senior leaders on various operational initiatives taking place at the Company.
Smith, Ryan	9/26/2023	2.3	Prepare side-by-side comparison of Company's lease options and current office space.
Smith, Ryan	9/26/2023	0.7	Call with L. Cherrone (A&M) to discuss further revisions to post-emergence operating deck.
Smith, Ryan	9/26/2023	0.4	Call with L. Cherrone (A&M) to discuss draft of side-by-side lease comparison.
Smith, Ryan	9/26/2023	0.6	Incorporate changes to side-by-side comparison of Company's lease options and current office space.
Smith, Ryan	9/26/2023	0.4	Call with L. Cherrone (A&M) to discuss changes to bridge between latest cost model and last budget circulated to advisors.
Smith, Ryan	9/26/2023	2.8	Revise post-emergence operating deck for latest cost model assumptions.
Smith, Ryan	9/26/2023	0.3	Call with A. Pintaure (GGH) to confirm terms of Company's new lease options.
Cherrone, Louis	9/27/2023	1.0	Review comments received on status update for management and assist with incorporating changes into revised drafts circulated to CGSH and Genesis teams.
Cherrone, Louis	9/27/2023	0.7	Review status updates provided by Genesis on certain foreign entity related workstreams.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
September 1, 2023 through September 30, 2023***

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Smith, Ryan	9/27/2023	2.8	Further prepare deck providing status update to senior leaders on various operational initiatives taking place at the Company.
Smith, Ryan	9/27/2023	2.2	Update bridge between latest cost model and last budget circulated to advisors based on internal feedback.
Smith, Ryan	9/27/2023	1.8	Revise operational status update deck based on feedback from Management and counsel.
Smith, Ryan	9/27/2023	1.7	Revise operational status update deck based on internal feedback.
Smith, Ryan	9/27/2023	0.8	Review written responses provided by Company related to operational workplans at certain debtor and non-debtor legal entities.
Cherrone, Louis	9/28/2023	0.4	Call with A. Chan (GGH), A. Pretto-Sakmann (GGH), R. Smith (A&M), and other Genesis employees to discuss progress on vendor legal review.
Cherrone, Louis	9/28/2023	0.8	Review updated vendor transition data provided by the Genesis team.
Fitts, Michael	9/28/2023	2.9	Creating a full summary of intercompany positions for use in the cost model
Sciametta, Joe	9/28/2023	0.4	Call with D. Islim (GGH) to discuss budget and staffing items
Sciametta, Joe	9/28/2023	0.2	Review diligence information prior to distribution to BRG
Smith, Ryan	9/28/2023	0.4	Call with A. Chan (GGH), A. Pretto-Sakmann (GGH), L. Cherrone (A&M), and other Genesis employees to discuss progress on vendor legal review.
Cherrone, Louis	9/29/2023	0.2	Call with J. Sciametta (A&M) on employees, costs and impact on budget.
Cherrone, Louis	9/29/2023	1.4	Review latest version of draft recovery cost estimate discussion materials.
Cherrone, Louis	9/29/2023	1.7	Review and prepare responses to questions regarding status of a certain vendor's treatment within the recovery cost estimates.
Fitts, Michael	9/29/2023	1.3	Searching the Disclosure Statements of comparable cases for information on costs
Sciametta, Joe	9/29/2023	0.3	Call with D. Islim (GGH) related to employee compensation and impact on the budget
Sciametta, Joe	9/29/2023	0.6	Call with J. VanLare (CGSH) related to employee compensation and impact on the budget
Sciametta, Joe	9/29/2023	0.8	Review employee assumptions in the budget relative to staffing plans
Sciametta, Joe	9/29/2023	0.2	Call with L. Cherrone (A&M) on employees, costs and impact on budget
Smith, Ryan	9/29/2023	0.7	Review vendor legal review file prepared by Company.
Smith, Ryan	9/29/2023	0.8	Analyze historical legal entity allocations used for specific hosting fees vendor.
<b>Subtotal</b>		<b>197.9</b>	

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
September 1, 2023 through September 30, 2023***

**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	9/1/2023	0.4	Creating an excel of the variance report for the UCC advisors
Fitts, Michael	9/1/2023	0.2	Discussion with Cleary and the Company on an invoice received
Sciametta, Joe	9/1/2023	0.7	Draft summary of non-debtor cash and coin and potential actions, distribute to management and advisors
Cascante, Sam	9/5/2023	1.6	Prepare summary of holdback payments expected to be coming due in September to appropriately manage cash availability.
Cascante, Sam	9/5/2023	0.9	Provide detailed responses to UCC advisors related to cash flow forecast and prior months MOR.
Cascante, Sam	9/5/2023	1.1	Prepare monthly restructuring pro fees summary for accounting and finance team.
Cascante, Sam	9/5/2023	1.9	Prepare summary of BTC late fees to reconcile figures within the turnover action motion.
Cascante, Sam	9/5/2023	2.1	Prepare summary of DCG amounts owed until proposed partial repayment agreement
Cascante, Sam	9/5/2023	2.2	Review cash flow actuals model with accounting team to assist with transition of responsibilities post RIF.
Cascante, Sam	9/5/2023	1.9	Review weekly cash reconciliation as prepared by the company for week ending 9/1/23.
Fitts, Michael	9/5/2023	1.6	Reviewing the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	9/5/2023	0.8	Gathering information on the actuals cash flow model to assist the Company with the process followings RIFs
Fitts, Michael	9/5/2023	2.8	Putting together an all entity coin breakout as of 8.31 to compare to BS figures
Sciametta, Joe	9/5/2023	0.6	Review schedule of amounts owed from DCG and distribute
Cascante, Sam	9/6/2023	1.1	Reviewed turnover complaint filed against DCG.
Cascante, Sam	9/6/2023	1.6	Prepare payment summary instructions for DCG partial repayments in both BTC and USD.
Fitts, Michael	9/6/2023	0.4	Correspondence with C. Riberio (Cleary) on pro fee invoices
Fitts, Michael	9/6/2023	1.9	Examining and putting together information on the latest pro fee payments to determine potential holdback payments
Fitts, Michael	9/6/2023	1.6	Update latest pro fee invoices into the cash flow model
Fitts, Michael	9/6/2023	1.6	Updating the 13 week cash flow model for actuals w/k ending 9.01
Fitts, Michael	9/6/2023	2.7	Created a liquidity variance report for the period between 8.25 and 9.01
Fitts, Michael	9/6/2023	0.6	Prepare and distributeEmail regarding changes seen in WoW liquidity with explanations of major changes

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
September 1, 2023 through September 30, 2023***

**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	9/7/2023	1.1	Provide written explanation of wallet addresses and DCGI MLA late fee interest owed.
Cascante, Sam	9/7/2023	0.6	Review August late fee invoice for accuracy .
Cascante, Sam	9/7/2023	2.7	Finalize review of variance reporting for cash and coin in the prior week 9/1.
Cascante, Sam	9/7/2023	2.2	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 9/1.
Cascante, Sam	9/7/2023	2.2	Review cash and coin variance reports with commentary for the prior week ending 9/1/23.
Fitts, Michael	9/7/2023	0.9	Creating a summary slide on the 9.1.23 budget to explain changes for the weekly cash report
Fitts, Michael	9/7/2023	2.7	Creating the weekly cash variance presentation for the week ending 9/01/23
Fitts, Michael	9/7/2023	2.4	Created a cash+coin report as of 9/1/2023
Fitts, Michael	9/7/2023	0.9	Summarizing and drafting email for the pro fee requests for the week
Cascante, Sam	9/8/2023	1.4	Prepare summary of professional fee requests for the week ending 9/8/23.
Fitts, Michael	9/8/2023	2.7	Creating a debtor's cash+coin presentation as of 8/31/23 to submit alongside the MOR
Fitts, Michael	9/8/2023	0.4	Creating an excel of the variance report for the UCC advisors
Cascante, Sam	9/11/2023	1.2	Prepare professional fee summary analysis highlighting all accrued unpaid amounts by professional through emergence date.
Fitts, Michael	9/11/2023	1.2	Reviewing the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Cascante, Sam	9/12/2023	2.1	Updated the cash flow forecast to reflect adjustment to professional fee timing due to extension of holdback.
Fitts, Michael	9/12/2023	1.3	Updating 13 week cash flow model for actuals w/k ending 9.08
Fitts, Michael	9/12/2023	0.6	Draft and distribute Email regarding changes seen in WoW liquidity with explanations of major changes
Fitts, Michael	9/12/2023	2.7	Create a liquidity variance report for the period between 9.01-9.08
Cascante, Sam	9/13/2023	0.9	Update professional fee monthly summary to extend out the expected emergence date .
Cascante, Sam	9/13/2023	1.1	Review professional fee tracker and payment requests for the week ending 9/15/23.
Fitts, Michael	9/13/2023	2.6	Created a cash+coin report as of 9.08.23
Fitts, Michael	9/13/2023	2.8	Creating the weekly cash variance presentation for the week ending 9.08

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
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**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	9/14/2023	2.1	Review cash and coin variance reports with commentary for the prior week ending 9/8/23.
Cascante, Sam	9/14/2023	2.7	Finalize review of variance reporting for cash and coin in the prior week 9/8.
Cascante, Sam	9/14/2023	2.1	Prepare intercompany settlement true up analysis to be fully through year to date August.
Cascante, Sam	9/14/2023	1.3	Review statement of services for OCP professionals requesting payment in week ending 9/15.
Cascante, Sam	9/14/2023	2.6	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 9/8.
Fitts, Michael	9/14/2023	0.3	Creating a cash+coin bridge to aid review of liquidity variance reports by the Company
Fitts, Michael	9/14/2023	1.1	Summarizing and drafting an email on pro fee requests for the week
Fitts, Michael	9/14/2023	1.4	Adding in the latest pro fee invoices into the fee tracker
Sciametta, Joe	9/15/2023	0.3	Review current liquidity file including week over week changes
Sciametta, Joe	9/15/2023	0.3	Review Alt coins and correspond regarding potential action items
Fitts, Michael	9/18/2023	1.9	Updating 13 week cash flow model for actuals w/k ending 9.15
Fitts, Michael	9/18/2023	1.2	Reviewing the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	9/19/2023	2.6	Created a liquidity variance report for the period between 9.08 and 9.15
Sciametta, Joe	9/19/2023	0.3	Call with E. Hengel (BRG) regarding asset sales and coins
Fitts, Michael	9/20/2023	1.1	Changes to the debtor cash+coin as of 8.30 following comments received to submit alongside the MOR
Fitts, Michael	9/20/2023	0.6	draft and sitribute Email regarding changes seen in WoW liquidity with explanations of major changes
Cascante, Sam	9/21/2023	2.4	Review cash and coin variance reports with commentary for the prior week ending 9/15/23.
Cascante, Sam	9/21/2023	2.8	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 9/15.
Cascante, Sam	9/21/2023	2.6	Finalize review of variance reporting for cash and coin in the prior week 9/15.
Fitts, Michael	9/21/2023	2.7	Creating the weekly cash variance presentation for the week ending 9/15/23
Fitts, Michael	9/21/2023	1.1	Summarizing and drafting email to the Company regarding pro fees to pay w/k ending 9/15/2023
Fitts, Michael	9/21/2023	0.4	Creating a cash+coin bridge to aid review of liquidity variance reports by the Company

***Genesis Global Holdco, LLC, et al.,  
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**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	9/21/2023	2.6	Created a cash+coin report as of 9.15.23
Cascante, Sam	9/22/2023	1.1	Review OCP cap summary prepared by A&M team to determine payment timing for certain invoices.
Fitts, Michael	9/22/2023	2.7	Adding in latest pro fee estimates and putting in actuals for use in the next budget update
Fitts, Michael	9/22/2023	0.4	Creating an excel of the variance report for the UCC advisors
Cascante, Sam	9/25/2023	2.3	Review revised October cash flow budget update and provide comments.
Cascante, Sam	9/25/2023	0.8	Review UCC professional fee invoices to reconcile amounts accrued and paid to date versus holdback amounts.
Fitts, Michael	9/25/2023	2.8	Updating the cash flow model for the latest revenue, opex and T-Bill assumptions
Fitts, Michael	9/25/2023	0.3	Correspondence with J. Wu (GGH) on the latest actuals model
Fitts, Michael	9/25/2023	1.2	Reviewing the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	9/25/2023	1.3	Updating 13 week cash flow model for actuals w/k ending 9.22
Fitts, Michael	9/25/2023	1.4	Gathering and drafting email of questions related to intercompany allocations for the latest budget update
Cascante, Sam	9/26/2023	0.9	Draft and send a detailed legal professional fee request to counsel including breakout of services and accrued expenses by professional.
Fitts, Michael	9/26/2023	2.8	Created a cash+coin report as of 9.22.23
Fitts, Michael	9/26/2023	0.8	Email to the internal A&M team regarding changes seen in WoW liquidity with explanations of major changes
Cascante, Sam	9/27/2023	1.2	Reconcile ocp payment requests from counsel with weekly budget.
Cascante, Sam	9/27/2023	2.6	Prepare DCG interest payment timing summary for management.
Fitts, Michael	9/27/2023	2.1	Updating the latest pro fee requests into the tracker and incorporating that information into the cash flow budget
Fitts, Michael	9/27/2023	2.8	Updating the cash flow model for the updated allocation information received from the Company
Fitts, Michael	9/27/2023	2.6	Creating the weekly cash variance presentation for the week ending 9.22
Cascante, Sam	9/28/2023	2.3	Continue reviewing cash flow budget update due 10/1.
Fitts, Michael	9/28/2023	0.4	Creating a cash+coin bridge to aid review of liquidity variance reports by the Company
Fitts, Michael	9/28/2023	1.3	Summarizing and drafting email to the Company regarding pro fees to pay w/k ending 9.22.23

***Genesis Global Holdco, LLC, et al.,  
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**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	9/28/2023	2.8	Created a liquidity variance report for the period between 9.15 and 9.22
Cascante, Sam	9/29/2023	0.8	Review cost analysis for current treatment of allocations in next 3 month period and compare to managements revised budget.
Fitts, Michael	9/29/2023	2.5	Making updates to the 10/1/2023 budget update cash flow following comments received from the Company
<b>Subtotal</b>		<b>143.7</b>	

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Kinealy, Paul	9/1/2023	0.1	Analyze updated claims holder report.
Walker, David	9/1/2023	0.4	Review and respond to claim related information request from Cleary on claim positions on by coin for certain counterparties
Wirtz, Paul	9/1/2023	2.3	Update UCC claims report in preparation for weekly advisor call.
Kinealy, Paul	9/6/2023	0.3	Weekly claims call with Cleary claims team.
Pogorzelski, Jon	9/6/2023	0.4	Analyze newly filed claims to update summary report
Westner, Jack	9/6/2023	1.3	Update claim management software with new claim data from weekly claim register
Westner, Jack	9/6/2023	1.8	Triage filed claims to determine whether filed claims supersede scheduled claims
Wirtz, Paul	9/11/2023	1.1	Analyze newly filed claims in order to determine cryptocurrency assertions.
Kinealy, Paul	9/12/2023	0.4	Research claims inquiry from Cleary claims team and advise re same.
Westner, Jack	9/12/2023	2.3	Analyze filed claim support of amending claims to determine if they have additional assertions to original claim
Westner, Jack	9/12/2023	1.9	Update claim data in claim management software as a result of weekly claim register
Kinealy, Paul	9/13/2023	0.6	Analyze updated claims data and potential objections and advise team updates to same.
Kinealy, Paul	9/13/2023	0.5	Weekly claims call with Cleary claims team.
Pogorzelski, Jon	9/13/2023	0.8	Prepare analysis of summary of claims register to share with counsel
Westner, Jack	9/13/2023	1.6	Prepare summary of omnibus objections related to filed claims for particular debtors
Westner, Jack	9/13/2023	1.2	Create summary of filed claims against specific debtor to determine variances between claim assertions and scheduled amounts
Wirtz, Paul	9/13/2023	2.2	Analyze filed claim population to determine assertions outside of loan book.



***Genesis Global Holdco, LLC, et al.,  
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**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Westner, Jack	9/14/2023	2.2	Create summary report of filed loan book claims that have an amount less than their scheduled amount
Westner, Jack	9/14/2023	1.6	Update claim summaries to include potential objections for each filed claim
Westner, Jack	9/14/2023	2.3	Prepare analysis of filed claims that have an assertion greater than their scheduled amount
Kinealy, Paul	9/15/2023	0.4	Analyze updated claims holder data and potential objections and advise team re updates.
Westner, Jack	9/15/2023	1.6	Update filed claim amounts in claim summary report to reflect USD and pro forma cryptocurrency assertions
Walker, David	9/18/2023	2.9	Preliminary review of Babel settlement details, documentation, and validation of proof of claim numbers
Kinealy, Paul	9/19/2023	0.1	Review claims register updates with Kroll team.
Kinealy, Paul	9/19/2023	0.6	Analyze additional claims data and related reconciliation worksheets.
Westner, Jack	9/19/2023	2.4	Triage new filed claims by confirming that claim data is accurately represented in claim summary
Westner, Jack	9/19/2023	1.2	Update claim management software with claim data from new claim register
Westner, Jack	9/19/2023	2.2	Analyze filed claims to determine if there are duplicates within the claim population
Kinealy, Paul	9/20/2023	0.2	Analyze updated claims report and instruct team re updates to same.
Kinealy, Paul	9/20/2023	0.6	Research claims inquiry from Cleary claims team and prepare reports re same.
Kinealy, Paul	9/20/2023	0.5	Weekly claims call with Cleary claims team.
Pogorzelski, Jon	9/20/2023	0.7	Analyze coins amounts on newly filed claims to update models for reporting
Pogorzelski, Jon	9/20/2023	1.1	Identify key information from proof of claim forms for future omnibus objections
Westner, Jack	9/20/2023	1.2	Prepare claim summary that details claim type and claimant contact information
Westner, Jack	9/20/2023	1.7	Analyze claims to confirm all cryptocurrency amounts are accurately represented in claim summary report
Wirtz, Paul	9/20/2023	1.2	Prepare claim reconciliation workbooks for filed claims matched to scheduled claims.
Wirtz, Paul	9/20/2023	1.9	Analyze claims marked as Gemini Earn participants in order to determine next steps for reconciliation.
Erlach, Nicole	9/21/2023	0.5	Call with P. Kinealy, N. Erlach, J. Pogorzelski, and J. Westner (All A&M) to discuss plan for upcoming omnibus objections
Kinealy, Paul	9/21/2023	0.8	Analyze updated claims reconciliation worksheets and instruct team re revisions to same.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
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**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Kinealy, Paul	9/21/2023	0.5	Call with N. Erlach, J. Pogorzelski, and J. Westner (All A&M) to discuss plan for upcoming omnibus objections.
Pogorzelski, Jon	9/21/2023	1.1	Analyze claims register and queue up claims for future objections
Pogorzelski, Jon	9/21/2023	0.5	Call with P. Kinealy, N. Erlach, J. Pogorzelski, and J. Westner (All A&M) to discuss plan for upcoming omnibus objections
Westner, Jack	9/21/2023	1.8	Create analysis to find variances between scheduled claim amounts and claim register totals
Westner, Jack	9/21/2023	2.3	Update claim variance analysis to determine claim amounts that are in claim register but not included in company records
Westner, Jack	9/21/2023	0.5	Call with P. Kinealy, N. Erlach, and J. Pogorzelski (All A&M) to discuss plan for upcoming omnibus objections
Westner, Jack	9/21/2023	2.4	Create claim summary based on variance analysis that calculates total differences between scheduled claims and filed claims
Kinealy, Paul	9/22/2023	0.5	Research additional claims inquiries from Cleary claims team and prepare datasets re same.
Westner, Jack	9/22/2023	2.6	Analyze claims to determine what claim type each claim should be coded as for claim management system
Wirtz, Paul	9/22/2023	2.3	Prepare schedule of claims marked for objection per CGSH request.
Wirtz, Paul	9/22/2023	1.9	Analyze claims marked for objection in order to prepare various OMNI exhibits.
Kinealy, Paul	9/25/2023	0.5	Reconcile various employee and tax claims and follow up with GGH re same.
Pogorzelski, Jon	9/25/2023	1.7	Prepare analysis of claims potentially linked to Gemini creditors to prepare for future omnibus objections
Pogorzelski, Jon	9/25/2023	1.2	Analyze loan book claims with variances to books and records to prepare for future omnibus objections
Walker, David	9/25/2023	1.3	Conduct preliminary review of interest and late fee calculation model developed by the Company in support of scheduled amounts
Westner, Jack	9/25/2023	2.2	Analyze filed loan book claims to confirm that all schedule matches have been found
Westner, Jack	9/25/2023	2.4	Prepare claim summary that details objections for each claim
Wirtz, Paul	9/25/2023	1.8	Draft schedule of claims marked for duplicate objection in order to prepare the OMNI exhibit.
Wirtz, Paul	9/25/2023	2.3	Draft schedule of claims marked for no liability objection for company review.
Erlach, Nicole	9/26/2023	0.5	Reconcile filed claims to prepare for upcoming omnibus objections
Kinealy, Paul	9/26/2023	0.4	Reconcile additional high-variance claims and review potential set-off issues.
Walker, David	9/26/2023	0.4	Follow-up with Company Accounting team on filed trade claims amounts not scheduled

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
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**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Westner, Jack	9/26/2023	2.1	Update claim objection summary to list a potential objection for all filed claims
Westner, Jack	9/26/2023	1.4	Prepare summary of employee claims that details basis of claim and claim assertion totals
Westner, Jack	9/26/2023	1.7	Analyze claims to confirm that objection proposed for each claim is applicable to filed claim
Wirtz, Paul	9/26/2023	2.2	Analyze newly filed claims in order to determine US dollar assertions.
Kinealy, Paul	9/27/2023	0.4	Weekly claims call with Cleary claims team.
Walker, David	9/27/2023	0.7	Preliminary review claim calculation on accrued interest and late fees in support of settlement negotiations
Westner, Jack	9/27/2023	2.3	Triage new filed claims to update filed claim amounts in claim summary report
Westner, Jack	9/27/2023	2.1	Prepare claim summary report that details claim totals with new filed claim data included
Westner, Jack	9/27/2023	1.8	Create claim analysis that summarizes details of filed tax and governmental claims
Westner, Jack	9/27/2023	1.9	Update internal claim management software with new filed claim data from recent claim register
Wirtz, Paul	9/27/2023	2.1	Analyze newly filed claims in order to determine any Gemini assertions.
Pogorzelski, Jon	9/28/2023	1.3	Prepare analysis related to claim modifications requests from counsel
Pogorzelski, Jon	9/28/2023	1.7	Evaluate proof of claim forms for key information related to omnibus objections
Pogorzelski, Jon	9/28/2023	1.4	Analyze variances between filed and scheduled claims for future objections
Pogorzelski, Jon	9/28/2023	1.2	Reconcile variances from claims register to prepare summary reports
Pogorzelski, Jon	9/28/2023	1.6	Analyze information from filed claims to determine appropriate type and treatment
Westner, Jack	9/28/2023	1.6	Verify summary of claim analysis to confirm distinction between loan book claims and late filed claims
Westner, Jack	9/28/2023	1.8	Analyze differences between current claim report and previous week's claim report to determine how claim data has changed
Westner, Jack	9/28/2023	2.1	Evaluate differences between filed claims and scheduled claims to verify that master claim analysis accurately represents variances
Kinealy, Paul	9/29/2023	0.4	Reconcile high-variance claims and review potential set-off issues.

**Subtotal** **110.0**

**COMPENSATION EVALUATION & DESIGN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
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***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
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**COMPENSATION EVALUATION & DESIGN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Hoeinghaus, Allison	9/1/2023	0.3	Reviewed and analyzed benchmarking report for cost analysis participants and provided comments
Deets, James	9/5/2023	0.6	Review and analyze revised benchmarking data for the cost analysis
Hirschbuehler, Ryan	9/5/2023	0.9	Updated benchmarking data for the cost analysis participants
Deets, James	9/6/2023	0.4	Revise and comment on benchmarking data for the cost analysis
Hirschbuehler, Ryan	9/6/2023	1.1	Updated and revised benchmarking data for the cost analysis participants based on feedback from A&M CAB team.
Deets, James	9/7/2023	0.9	Revise and comment on benchmarking data for the cost analysis
Hirschbuehler, Ryan	9/7/2023	0.8	Further revision of cost analysis participant benchmarking data
Hoeinghaus, Allison	9/8/2023	0.3	Reviewed and analyzed revised benchmarking report for cost analysis participants and provided comments
Deets, James	9/13/2023	0.4	Call with A. Hoeinghaus (A&M) regarding cost analysis data
Hoeinghaus, Allison	9/13/2023	0.4	Call with J. Deets (A&M) regarding cost analysis data
Deets, James	9/14/2023	0.3	Conference with F. Onadiji (A&M) and R. Hirschbuehler (A&M) regarding summary benchmarking report
Deets, James	9/14/2023	1.3	Work on summary of benchmarking report for cost analysis
Hirschbuehler, Ryan	9/14/2023	2.8	Development of cost analysis benchmarking report
Hirschbuehler, Ryan	9/14/2023	0.3	Conference with F. Onadiji (A&M) and J. Deets (A&M) regarding summary benchmarking report
Hirschbuehler, Ryan	9/14/2023	0.8	Revise and update cost analysis benchmarking report based on modifications to cost analysis participant population
Hoeinghaus, Allison	9/14/2023	0.2	Verified summary of compensation benchmarking data for the cost analysis
Onadiji, Feyi	9/14/2023	0.3	Conference with J. Deets (A&M) and R. Hirschbuehler (A&M) regarding summary benchmarking report
Hirschbuehler, Ryan	9/15/2023	0.9	Collected supplemental benchmarking data to assist in cost analysis design.
Deets, James	9/18/2023	0.7	Analyze and verify cost analysis population benchmarking deck
Hoeinghaus, Allison	9/18/2023	0.6	Analyzed revised cost analysis benchmarking report and provided comments
Deets, James	9/19/2023	1.2	Revise cost analysis benchmarking deck and distribute
Hirschbuehler, Ryan	9/19/2023	1.7	Revise and rework benchmarking report for cost analysis participants based on comments received

***Genesis Global Holdco, LLC, et al.,  
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**COMPENSATION EVALUATION & DESIGN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Hoeinghaus, Allison	9/19/2023	0.4	Analyzed revised benchmarking data and position matches for cost analysis for transmission
Smith, Ryan	9/20/2023	0.6	Review employee compensation deck prepared by compensation and benefits team.

**Subtotal 18.2**

**COURT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	9/6/2023	0.8	Review filed motions, proposed orders and declarations provided in support of motions in advance of hearing
Sciametta, Joe	9/6/2023	3.2	Attend virtual hearing

**Subtotal 4.0**

**FEE APP**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Rivera-Rozo, Camila	9/12/2023	2.3	Collected time detail and began scrubbing entries for Fee App #6 (July 1- July 31).
Rivera-Rozo, Camila	9/13/2023	2.7	Drafted Fee App #6 (July 1- July 31).
Sciametta, Joe	9/13/2023	1.8	Review team DTRs for July fee application
Rivera-Rozo, Camila	9/14/2023	0.6	Made Final revisions of Fee App #6 (July 1- July 31).
Fitts, Michael	9/15/2023	0.7	Compiling August DTRs received
Fitts, Michael	9/15/2023	2.4	Reviewing August DTRs for quality control and summarizing time by matter and employee
Rivera-Rozo, Camila	9/15/2023	0.4	Finalized Fee App #6 (July 1- July 31).
Fitts, Michael	9/18/2023	1.1	Perform quality check of the July fee application
Fitts, Michael	9/20/2023	0.9	Changes to the July fee application following comments received
Rivera-Rozo, Camila	9/25/2023	2.2	Collected time detail and began scrubbing entries for Fee App #7 (August 1- August 31).
Sciametta, Joe	9/25/2023	1.8	Review team DTRs for August fee application
Rivera-Rozo, Camila	9/26/2023	2.8	Drafted Fee App #7 (August 1- August 31).
Fitts, Michael	9/27/2023	1.1	Perform quality check of the August fee application

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**FEE APP**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Rivera-Rozo, Camila	9/27/2023	0.5	Made Final revisions of Fee App #7 (August 1- August 31).
Rivera-Rozo, Camila	9/28/2023	0.3	Finalized Fee App #7 (August 1- August 31).

**Subtotal** **21.6**

**FINANCIAL ANALYSIS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Van Zandt, Arik	9/1/2023	0.4	Reviewed document request list as part of interrogatory and document discovery filings
Walker, David	9/6/2023	2.6	Update loan book counterparty positions based on August month-end pricing provided by the Company and review mark-to-market changes for the month expected to be reflected in August financials
Gandikota, Krishna	9/7/2023	0.3	Analyzed documents provided.
Mezs, Matthew	9/8/2023	0.5	Analyzed documents provided and discussed further information needed.
Walker, David	9/11/2023	2.5	Prepare preliminary month-over-month analysis on Company financials for September Debtor Entities
Fitts, Michael	9/12/2023	0.3	Answer questions from C. Riberio (Cleary) on coin prices
Walker, David	9/12/2023	0.4	Review supporting schedule for GGCI investments in digital currency prepared by M. Fitts (A&M) and provide comments for review
Walker, David	9/12/2023	2.9	Update previously prepared July proforma balance sheet and certain related supporting schedules of GGCI and GML with August financials information received and prepare notes and commentary on relevant changes
Wirtz, Paul	9/13/2023	1.7	Prepare analysis displaying 90 day payment history per diligence request.
Fitts, Michael	9/14/2023	1.9	Creating a summary of the outflows related to a major third party's in the 90 day period prior to BK based on a request by Cleary
Fitts, Michael	9/14/2023	1.2	Changes to the summary of a major third party's outflows in the 90 days prior to BK following comments received
Walker, David	9/14/2023	0.8	Review counterparty analysis prepared by M. Fitts (A&M) and provide comments in advance of circulating to A&M team
Walker, David	9/14/2023	0.8	Aggregate certain counterparty transactions and related loan book balances for requested analysis in support of creditor discussions
Walker, David	9/14/2023	0.6	Refine month-over-month commentary based on feedback received from the Company
Walker, David	9/14/2023	0.4	Coordinate with M. Fitts (A&M) on additional requests related to counterparty analysis and provide initial guidance
Walker, David	9/14/2023	1.2	Prepare draft summary of counterparty analysis and circulate to A&M team for preliminary review and comments
Fitts, Michael	9/18/2023	1.1	Changes to the MoM financials following comments received

*Exhibit D*

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**FINANCIAL ANALYSIS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	9/18/2023	2.8	Preparation of month over month financials file to examine and understand changes
Walker, David	9/18/2023	0.8	Review month-over-month commentary provided by M. Fitts (A&M) on certain entities and provide comments on adjustments needed on the summary view
Fitts, Michael	9/19/2023	0.7	Preparation of a variance on new August financials received to understand changes
Walker, David	9/19/2023	2.7	Review revised intercompany support files provided by Company
Walker, David	9/19/2023	2.9	Update month-over-month financial analysis with the revised set of financials circulated by the Company, review commentary to identify potential required revisions, circulate revised view to A&M team for review and awareness
Gandikota, Krishna	9/20/2023	0.4	Call with A&M (A. VanZandt and M. Mezs), L. Barefoot (Cleary), and Andrew Saba (Cleary) to discuss data requests and litigation status.
Mezs, Matthew	9/20/2023	0.4	Call with A&M (A. VanZandt and K. Gandikota), L. Barefoot (Cleary), and Andrew Saba (Cleary) to discuss data requests and litigation status.
Fitts, Michael	9/25/2023	1.3	Changes to the monthly ending support files following comments received
Cascante, Sam	9/27/2023	1.1	Review counterparty annual cash roll forward prepared by Moelis and provide comments.
<b>Subtotal</b>		<b>32.7</b>	

**INFORMATION REQUESTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	9/1/2023	2.1	Updated GGCI and GGM intercompany recoveries based on July actuals based on request from UCC advisors.
Fitts, Michael	9/1/2023	1.9	Putting together loanbook files as of 8/31/23 for the VDR and to confirm BS line items
Fitts, Michael	9/1/2023	1.8	Incorporating comments into the month end financial support files for the VDR
Smith, Ryan	9/1/2023	0.8	Review post-emergence operating budget diligence request list provided by BRG.
Walker, David	9/1/2023	0.5	Revise VDR files based on Company feedback and circulate final versions to Moelis team for upload
Walker, David	9/1/2023	0.4	Review Company request circulated by the A&M team related to creditor claims summary view in support of upcoming board meetings, and follow-up on certain presentation related items accordingly
Walker, David	9/1/2023	0.4	Review BRG request related to certain account balances and circulate information request to Genesis operations team
Walker, David	9/1/2023	1.2	Prepare and review remaining VDR files in support of monthly upload of certain financial files and circulate to the Company for review and final approval

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**INFORMATION REQUESTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	9/5/2023	1.3	Prepare summary of USD late fees to reconcile figures within the turnover action motion.
Cascante, Sam	9/5/2023	2.6	Respond to sales process diligence requests specific to contemplated acquired assets.
Cascante, Sam	9/5/2023	1.6	Review the draft May loan turnover agreement and provide comments.
Cascante, Sam	9/5/2023	0.4	Call with S. O'Neal (CGSH), Moelis, J. Sciametta (A&M) and L. Cherrone (A&M) regarding data request from Ducera.
Cherrone, Louis	9/5/2023	0.4	Call with S. O'Neal (CGSH), Moelis, S. Cascante (A&M) and J. Sciametta (A&M) regarding data request from Ducera.
Cherrone, Louis	9/5/2023	0.4	Update call with UCC advisors (W&C, HL and BRG), CGSH, Moelis and J. Sciametta (A&M)
Fitts, Michael	9/5/2023	2.6	Putting together and filling in information for a sales diligence tracker
Sciametta, Joe	9/5/2023	0.3	Call with E. Hengel (BRG) regarding budget, timing and next steps
Sciametta, Joe	9/5/2023	0.4	Update call with UCC advisors (W&C, HL and BRG), CGSH, Moelis and L. Cherrone (A&M)
Sciametta, Joe	9/5/2023	0.8	Review request of supporting documentation to the blow-out document and related recoveries, perform QC and distribute
Sciametta, Joe	9/5/2023	0.4	Call with S. O'Neal (CGSH), Moelis, S. Cascante 9A&M) and L. Cherrone (A&M) regarding data request from Ducera
Walker, David	9/5/2023	0.8	Review diligence request related to the sale process and identify items to request from Company
Cascante, Sam	9/6/2023	2.2	At request of counsel, created a summary of loan receivable balances within a tiered range based on notional size of loan.
Walker, David	9/6/2023	0.4	Review and respond to J. Cooperstein (BRG) on balance sheet amounts related to accrued default
Walker, David	9/6/2023	0.6	Aggregate data provided by Company on outstanding BRG information request and circulate responses to BRG
Cascante, Sam	9/7/2023	1.3	Prepare summary comparing DCG contributions under previous no deal plan versus currently contemplated plan scenario and provide explanations for differences.
Walker, David	9/7/2023	0.4	Review August default interest accrual invoices provided by the Company and respond to BRG team on information request accordingly
Walker, David	9/7/2023	0.8	Review received due diligence list related to sales process and provide summary to A&M team compared to the previous circulated version
Walker, David	9/7/2023	0.5	Review request form Moelis team related to GGCI intercompany positions and provide responses accordingly
Walker, David	9/7/2023	0.6	Confirmed information provided in response to outstanding questions from BRG and circulated responses accordingly
Cascante, Sam	9/8/2023	2.8	Review 3AC pledged collateral documents to address various questions from Counsel on the subject matter.



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**INFORMATION REQUESTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	9/11/2023	0.6	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to review Gemini diligence request and deliverable.
Cherrone, Louis	9/11/2023	0.6	Call with J. Sciametta (A&M) and S. Cascante (A&M) to review Gemini diligence request and deliverable.
Cherrone, Louis	9/11/2023	0.9	Call with R. Smith (A&M) to discuss responses to BRG diligence requests related to post-emergence operating budget.
Fitts, Michael	9/11/2023	2.6	Creating a GGT+GGCI Cash+Coin summary as of 8/30 for the VDR
Sciametta, Joe	9/11/2023	1.6	Review Gemini diligence materials, perform quality control and distribute to Moelis and CGSH
Sciametta, Joe	9/11/2023	0.6	Call with L. Cherrone (A&M) and S. Cascante (A&M) to review Gemini diligence request and deliverable
Sciametta, Joe	9/11/2023	0.4	Review comments from Moelis related to Gemini diligence materials
Sciametta, Joe	9/11/2023	0.2	Correspond with Gemini counsel regarding diligence requests
Sciametta, Joe	9/11/2023	0.6	Correspond with debtor advisors regarding Gemini diligence requests
Smith, Ryan	9/11/2023	1.3	Update responses to BRG diligence requests related to post-emergence operating budget based on internal feedback.
Smith, Ryan	9/11/2023	0.9	Call with L. Cherrone (A&M) to discuss responses to BRG diligence requests related to post-emergence operating budget.
Smith, Ryan	9/11/2023	2.3	Prepare headcount excel backup to be provided to BRG.
Smith, Ryan	9/11/2023	2.9	Prepare responses to BRG diligence requests related to post-emergence operating budget.
Walker, David	9/11/2023	0.6	Review questions from the Moelis team related to the updated pro forma balance sheet prepared in support of the sales process and respond accordingly.
Cascante, Sam	9/12/2023	2.1	Review partial payment agreement in detail and provide updated comments on proposed payment structure including forbearance fee and late fees.
Cherrone, Louis	9/12/2023	0.8	Review and provide comments regarding recovery cost detail questions received from BRG.
Cherrone, Louis	9/12/2023	2.2	Prepare updated cost recovery detail discussion materials for circulation to BRG team.
Cherrone, Louis	9/12/2023	0.7	Review and assist with responses to CGSH team regarding partial repayment agreement.
Cherrone, Louis	9/12/2023	0.6	Update call with UCC advisors (W&C, HL and BRG), CGSH, Moelis and J. Sciametta (A&M).
Cherrone, Louis	9/12/2023	0.4	Call with J. Sciametta (A&M) to review diligence materials for Gemini prior to distribution.
Cherrone, Louis	9/12/2023	0.7	Call with BRG, R. Smith (A&M) and J. Sciametta (A&M) to discuss budget assumptions and presentation.
Sciametta, Joe	9/12/2023	0.6	Review diligence materials and distribute to Gemini's advisors

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**INFORMATION REQUESTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	9/12/2023	0.3	Call with BRG to discuss budget and related employee items
Sciametta, Joe	9/12/2023	0.6	Update call with UCC advisors (W&C, HL and BRG), CGSH, Moelis and L. Cherrone (A&M)
Sciametta, Joe	9/12/2023	0.7	Call with BRG, R. Smith (A&M) and L. Cherrone (A&M) to discuss budget assumptions and presentation
Sciametta, Joe	9/12/2023	0.4	Call with L. Cherrone (A&M) to review diligence materials for Gemini prior to distribution
Smith, Ryan	9/12/2023	1.8	Prepare headcount summary file to be sent to BRG.
Smith, Ryan	9/12/2023	1.2	Finalize responses to BRG diligence requests related to post-emergence operating budget prior to call with BRG.
Smith, Ryan	9/12/2023	0.7	Call with BRG, J. Sciametta (A&M) and L. Cherrone (A&M) to discuss budget assumptions and presentation.
Walker, David	9/12/2023	0.6	Coordinate with Company on data requirements to help facilitate the quick turn of sales process related exhibits and language references once available
Cascante, Sam	9/13/2023	1.6	Respond to UCC questions on GGCI Interco Recoverability.
Fitts, Michael	9/13/2023	0.9	Gathering files for P. Wirtz (A&M) on DCG transfers based on a diligence request
Kinealy, Paul	9/13/2023	0.3	Call with Cleary re diligence requests.
Smith, Ryan	9/13/2023	1.6	Prepare excel backup of other operating disbursements in cost model to be provided to BRG.
Smith, Ryan	9/13/2023	1.4	Prepare excel backup of nominal long-term headcount and vendor costs in cost model to be provided to BRG.
Smith, Ryan	9/13/2023	1.8	Review and reconcile excel backup to post-emergence operating deck to be provided to BRG.
Smith, Ryan	9/13/2023	1.4	Prepare excel backup of IT and software vendors costs in cost model to be provided to BRG.
Cherrone, Louis	9/14/2023	0.5	Review asset detail schedule relating to certain amounts of locked liquidity.
Cherrone, Louis	9/14/2023	0.9	Prepare materials responsive to CGSH request regarding alt coins.
Cherrone, Louis	9/14/2023	2.1	Prepare materials responsive to CGSH request for certain creditor transactions.
Wirtz, Paul	9/15/2023	1.9	Prepare schedule of 90 day insider payments per diligence request.
Walker, David	9/18/2023	0.6	Review and respond to questions on locked cash and coin amounts at Gemini
Cherrone, Louis	9/19/2023	0.9	Update call with UCC advisors (W&C, HL and BRG), CGSH, Moelis and J. Sciametta (A&M).
Sciametta, Joe	9/19/2023	0.9	Update call with UCC advisors (W&C, HL and BRG), CGSH, Moelis and L. Cherrone (A&M)

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**INFORMATION REQUESTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	9/20/2023	1.6	Updated and added in information for the intercompany matrix for the VDR
Smith, Ryan	9/20/2023	2.6	Prepare written responses to diligence requests provided by BRG related to post-emergence operating budget.
Van Zandt, Arik	9/20/2023	0.4	Call with A&M (K. Gandikota and M. Mezs), L. Barefoot (Cleary), and Andrew Saba (Cleary) to discuss data requests and litigation status.
Walker, David	9/20/2023	0.8	Preliminary review of counterparty settlement documentation to confirm data needs to support Cleary request for an updated view on values for select creditor
Cherrone, Louis	9/21/2023	0.8	Call with BRG, R. Smith (A&M) and J. Sciametta (A&M) to discuss budget and UCC feedback.
Sciametta, Joe	9/21/2023	0.8	Call with BRG, R. Smith (A&M) and L. Cherrone (A&M) to discuss budget and UCC feedback
Smith, Ryan	9/21/2023	2.1	Revise written responses to BRG diligence requests prior to budget call discussion.
Smith, Ryan	9/21/2023	1.1	Update written responses to BRG diligence requests based on internal feedback.
Smith, Ryan	9/21/2023	0.8	Call with BRG, J. Sciametta (A&M) and L. Cherrone (A&M) to discuss budget and UCC feedback.
Cherrone, Louis	9/22/2023	1.2	Review and prepare draft responses to list of recovery cost estimate diligence questions received from BRG.
Fitts, Michael	9/22/2023	2.4	Preparation of and review of a variety of month end financial support files for the VDR
Smith, Ryan	9/22/2023	2.9	Prepare responses to follow-up questions received from BRG related to latest budget.
Cherrone, Louis	9/25/2023	0.3	Review diligence request list regarding potential office lease proposal.
Cherrone, Louis	9/26/2023	0.9	Review request from BRG team regarding a foreign creditor and coordinate internally regarding responses.
Sciametta, Joe	9/26/2023	0.3	Call with E. Hengel (BRG) regarding open items, budget, and other items in advance of UCC meeting
Walker, David	9/26/2023	1.9	Prepare and review certain files for the monthly VDR upload
Cascante, Sam	9/27/2023	0.7	At request of Moelis, prepared a summary of interest paid on loans DCG took out from Genesis.
Sciametta, Joe	9/27/2023	0.3	Call with BRG regarding feedback from morning's committee meeting
Walker, David	9/27/2023	0.3	Circulate monthly VDR files to Company for review and signoff for monthly upload to VDR
Walker, David	9/27/2023	1.2	Revise VDR file based on Company feedback and recirculate for approval
Walker, David	9/27/2023	2.9	Prepare remaining VDR files for upload and circulate to the Company for review and approval
Cherrone, Louis	9/28/2023	1.2	Prepare correspondence and supporting document for BRG team regarding office lease proposal.

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**INFORMATION REQUESTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	9/28/2023	0.5	Diligence call with DCG, Moelis, UCC Advisors (BRG and HL) and J. Sciametta (A&M).
Sciametta, Joe	9/28/2023	0.5	Diligence call with DCG, Moelis, UCC Advisors (BRG and HL) and L. Cherrone (A&M)
Smith, Ryan	9/28/2023	0.8	Finalize GGH lease proposal schedule to send to BRG.
Cherrone, Louis	9/29/2023	0.3	Review August support files prior to upload.

**Subtotal 107.6**

**MOR**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	9/8/2023	2.8	Input all cash activity in a consolidated payment file for use in the MOR
Cherrone, Louis	9/11/2023	0.4	Analyze initial drafts of August financial statements received from Genesis finance team.
Walker, David	9/11/2023	0.4	Perform preliminary review of monthly operating report supporting files provided by the Company and follow-up on remaining open items
Walker, David	9/12/2023	0.3	Follow-up with Company on tax related support files required for the monthly operating report
Walker, David	9/12/2023	0.6	Preliminary review of files received and contents from Company Accounting team for August financials and follow-up on missing supporting files required for monthly reporting purposes
Walker, David	9/12/2023	2.1	Incorporate preliminary August financials provided by the Company into month-over-month analysis for preliminary review of monthly financials, incorporate commentary on known monthly activity, and circulate to A&M team for awareness
Walker, David	9/13/2023	2.3	Review balance sheet, cash flow, and bank reconciliation information to confirm amounts foot and tie
Walker, David	9/13/2023	2.8	Roll monthly operating report supporting schedules forward and incorporate debtor related financials
Walker, David	9/13/2023	2.8	Aggregate bank actuals and incorporate into the monthly operating report to support the cash flow reporting items, tag bank activity for relevant schedule mapping on professional fees, UST fees paid, and OCP fees
Walker, David	9/13/2023	0.4	Provide update to Company on timing of draft monthly operating report for review and follow-up on remaining data related open items
Walker, David	9/13/2023	2.8	Review draft view of supporting schedules and update footnotes for relevant period financial data
Cherrone, Louis	9/14/2023	1.7	Review initial draft of August MOR supporting schedules.
Fitts, Michael	9/14/2023	2.4	Adding in cash outflows and inflows information into the August MOR
Walker, David	9/14/2023	2.3	Perform detailed review of supporting financials alongside period financials to identify any additional footnote disclosures for monthly reporting,

*Exhibit D*

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**MOR**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	9/14/2023	0.6	Circulate draft debtor monthly operating report summary schedules and corresponding notes and analysis to L. Cherrone (A&M) for review in advance of circulating to Company as preliminary draft of monthly reporting
Cherrone, Louis	9/15/2023	1.2	Provide detailed review and comments of draft August MOR.
Fitts, Michael	9/15/2023	1.6	Add in information on OCP pro fees into the August MOR
Fitts, Michael	9/15/2023	1.9	Add in information on rx pro fees into the August MOR
Fitts, Michael	9/15/2023	2.9	Putt in new balance sheet and income statement into the August MOR support documents
Walker, David	9/15/2023	0.4	Review and respond to questions from L. Cherrone (A&M) on the monthly operating report and related financials in advance of circulating to the Company for review
Walker, David	9/15/2023	0.7	Prepare draft supporting schedules and draft email capturing notes on financials, following up on outstanding tax information, and confirming certain accrual values included within the footnote disclosures
Walker, David	9/15/2023	1.3	Update monthly operating report based on comments from Company on footnote disclosures for professional fee accruals
Walker, David	9/15/2023	1.2	Review changes to Debtors' financials based on recently circulated versions and circulate to Company for review
Walker, David	9/15/2023	0.6	Circulate draft of monthly operating report to Company for review
Walker, David	9/18/2023	2.7	Review previous Form 426 filing and follow-up with CMS team on treatment and presentation of financials, relevant exhibits, and general process overview
Cherrone, Louis	9/19/2023	0.4	Review updated financial statements and intercompany schedules provided by Genesis finance team.
Fitts, Michael	9/19/2023	0.9	Add in payroll information in the MOR
Fitts, Michael	9/19/2023	1.6	Update the MOR support files for the new financials received
Walker, David	9/19/2023	0.9	Preliminary review of revised monthly financials and supporting files to identify and confirm timing on files missing to complete required monthly reporting
Walker, David	9/19/2023	1.9	Confirm related footnote disclosures still apply, and circulate revised monthly operating report drafts to Company Accounting for review
Walker, David	9/19/2023	0.7	Update monthly operating report with revised debtor monthly financials provided by Company Accounting team and review high-level changes in advance of receiving revised intercompany support
Fitts, Michael	9/20/2023	2.4	Create and review the PDF August 2023 debtor monthly operating reports
Walker, David	9/20/2023	0.4	Draft communication to P. Kinealy (A&M) related to Form 426 reporting due in October to confirm understanding on necessary exhibits and disclosure language based on first Form 426 filing based on initial questions received from Company

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**MOR**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	9/20/2023	0.9	Revised monthly operating report pdf fillable files based on the Company Accounting team's direction on tax amounts and circulated for final team review in advance of reviewing with management before signing and filing occurs
Walker, David	9/20/2023	0.7	Correspond with Company Accounting team on pdf fillable monthly operating report presentation of tax amounts and professional fee schedules included within the UST report compared to schedules provided within the supporting materials
Walker, David	9/20/2023	0.6	Prepared summary roll forward of tax roll forward based on previous monthly operating reports filed and data provided by Company in support of current view to aid in further Company review and reconciliation efforts
Walker, David	9/20/2023	1.1	Generate initial pdf fillable versions of monthly operating report after Accounting team confirmed agreement with supplemental supporting schedules previously provided and circulate to Company for review
Cherrone, Louis	9/25/2023	0.2	Perform quality review of draft MOR materials prior to circulating for review.
Walker, David	9/25/2023	0.6	Prepare management review versions of the monthly operating report and circulate D. Islim (Genesis) in advance of discussing and finalizing of reports
Fitts, Michael	9/26/2023	2.4	Quality checking and making changes to the MOR and support schedules prior to meeting with the Company
Fitts, Michael	9/26/2023	1.6	Gather information on pre-petition invoices for use in the MOR
Walker, David	9/26/2023	0.4	Circulate management review version of monthly operating report to Cleary team for review and feedback where relevant
Cherrone, Louis	9/27/2023	0.5	Management meeting to discuss August MOR filing.
Cherrone, Louis	9/27/2023	0.6	Prepare for management meeting to discuss August MOR filing.
Walker, David	9/27/2023	0.6	Follow-up with Cleary team on estimated timing of monthly operating report review and approval
Cherrone, Louis	9/28/2023	0.7	Review comments received from CGSH team regarding the August MOR and assist with preparation of related responses.
Walker, David	9/28/2023	1.2	Review questions from Cleary team on monthly operating report and respond accordingly
Walker, David	9/28/2023	2.8	Prepare final signed MOR pdf files, conduct final review for accuracy, and circulate monthly operating and cash+coin reports
Cherrone, Louis	9/29/2023	0.4	Review final draft of August MOR prior to filing.
Fitts, Michael	9/29/2023	1.6	Gather items needed for the next form 426 file to send to the Company
Fitts, Michael	9/29/2023	2.8	Setting up a file to update the form 426 file with September financials
Walker, David	9/29/2023	0.5	Circulate filed versions of reporting items along with relevant supporting files to Company as confirmation of filing and for records purposes

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**MOR**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	9/29/2023	0.3	Follow-up with Cleary team on filing status of monthly operating report
Walker, David	9/29/2023	1.7	Preliminary review of updated Form 426 working file including updated financial statement data drops in an effort to streamline the process
<b>Subtotal</b>		<b>70.6</b>	

**MOTIONS/ORDERS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	9/2/2023	0.4	Review Debtors' draft reply in support of motion to end exclusivity
Sciametta, Joe	9/2/2023	0.4	Review BR Group objection to exclusivity
<b>Subtotal</b>		<b>0.8</b>	

**PLAN AND DISCLOSURE STATEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	9/7/2023	0.9	Draft list of open items related to potential possible Plan and DS changes and distribute to A&M team for additional comments
Cascante, Sam	9/8/2023	1.6	Call with Moelis, CGSH, J. Sciametta (A&M) and L. Cherrone (A&M) to discuss potential revisions to plan and DS and next steps.
Cherrone, Louis	9/8/2023	1.6	Call with Moelis, CGSH, S. Cascante (A&M) and J. Sciametta (A&M) to discuss potential revisions to plan and DS and next steps.
Sciametta, Joe	9/8/2023	1.6	Call with Moelis, CGSH, S. Cascante (A&M) and L. Cherrone (A&M) to discuss potential revisions to plan and DS and next steps
Walker, David	9/11/2023	1.2	Prepare tracker for open items on plan language and aggregate and populate with relevant data points with available data points
Walker, David	9/11/2023	1.2	Prepare tracker for open items on plan language and aggregate and populate with relevant data points with available data points
Walker, David	9/11/2023	0.5	Draft language on TWAP definition and description of methodology and circulate to Company for review, comments, and approval
Cascante, Sam	9/12/2023	1.8	Prepared responses to counsel regarding questions on pricing and reserves as contemplated in the draft plan agreement.
Walker, David	9/12/2023	0.4	Coordinate with Cleary team on status of open plan and language items related to TWAP and claims values and confirm list of items has not changed
Walker, David	9/12/2023	0.4	Revised TWAP language based on comments received from Company and recirculated for approval
Walker, David	9/12/2023	0.5	Reviewed plan language adjustments and remaining open items with L. Cherrone (A&M) and S. Cascante (A&M) in advance of circulating to Cleary team
Cherrone, Louis	9/13/2023	0.8	Call with J. Sciametta (A&M) regarding disclosure statement exhibits and assumptions.



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**PLAN AND DISCLOSURE STATEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	9/13/2023	1.1	Review and provide comments regarding discussion materials summarizing assumptions in the current Financial Projections draft compared to prior filed version.
Cherrone, Louis	9/13/2023	1.9	Working session with M. Fitts (A&M), R. Smith (A&M), S. Cascante (A&M) to create side-by-side comparison of potential financial projections exhibits based on various deal scenarios.
Sciametta, Joe	9/13/2023	0.8	Call with L. Cherrone (A&M) regarding disclosure statement exhibits and assumptions
Smith, Ryan	9/13/2023	1.4	Review for accuracy side-by-side comparison of potential financial projections exhibits based on various deal scenarios.
Cherrone, Louis	9/14/2023	0.6	Call with J. Sciametta (A&M) regarding disclosure statement assumptions related to recovery model.
Cherrone, Louis	9/14/2023	1.0	Coordination call with Cleary, Moelis and J. Sciametta (A&M) to discuss plan development and related updates.
Cherrone, Louis	9/14/2023	1.3	Review and provide feedback regarding certain plan-related questions posed by CGSH team.
Sciametta, Joe	9/14/2023	0.6	Call with L. Cherrone (A&M) regarding disclosure statement assumptions related to recovery model
Sciametta, Joe	9/14/2023	1.0	Coordination call with Cleary, Moelis and L. Cherrone (A&M) to discuss plan development and related updates
Smith, Ryan	9/14/2023	2.6	Further prepare Financial Projections Exhibit that contemplates deal and no deal scenarios.
Smith, Ryan	9/14/2023	2.8	Prepare Financial Projections Exhibit that contemplates deal and no deal scenarios.
Smith, Ryan	9/14/2023	1.3	Prepare net assets available for distribution charts to be included in Financial Projections Exhibit that contemplate deal and no deal scenarios.
Walker, David	9/14/2023	0.3	Follow-up with Company on TWAP language previously provided for any further feedback or updates
Walker, David	9/14/2023	0.8	Consolidate and review responses to Cleary on plan language with A&M team
Walker, David	9/14/2023	0.5	Circulate plan language updates to Cleary team and respond to follow-up responses
Cascante, Sam	9/15/2023	2.2	Review plan and disclosure statement draft with members of counsel and address concepts/mechanics for treating around price appreciation and depreciation.
Cherrone, Louis	9/15/2023	0.9	Call with R. Smith (A&M) and S. Cascante (A&M) to discuss progress on Financial Projections Exhibit and next steps.
Cherrone, Louis	9/15/2023	0.6	Call with R. Smith (A&M) to discuss update of Financial Projections Exhibit and other matters.
Cherrone, Louis	9/15/2023	0.6	Call with J. Sciametta (A&M) to discuss estimated claims and plan recoveries and related disclosure statement chart.
Sciametta, Joe	9/15/2023	0.6	Call with L. Cherrone (A&M) to discuss estimated claims and plan recoveries and related disclosure statement chart
Smith, Ryan	9/15/2023	1.4	Quality check and finalize redline version of Financial Projections Exhibit to distribute internally.



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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Smith, Ryan	9/15/2023	2.9	Prepare debtor cash rollforwards to Effective Date to be included in Financial Projections Exhibit.
Smith, Ryan	9/15/2023	0.9	Call with L. Cherrone (A&M) and S. Cascante (A&M) to discuss progress on Financial Projections Exhibit and next steps.
Smith, Ryan	9/15/2023	0.6	Call with L. Cherrone (A&M) to discuss update of Financial Projections Exhibit and other matters.
Smith, Ryan	9/15/2023	2.7	Calculate net assets available for distribution to be included in Financial Projections Exhibit.
Cherrone, Louis	9/18/2023	2.4	Prepare detailed comments and review of revised draft of disclosure statement supporting details and analyses.
Cherrone, Louis	9/18/2023	0.5	Call with R. Smith (A&M) to discuss revisions to Effective Date cash roll forward.
Cherrone, Louis	9/18/2023	0.8	Provide detailed comments regarding latest draft of disclosure statement open items checklist.
Cherrone, Louis	9/18/2023	1.8	Review revised amended plan documents circulated by the CGSH team.
Cherrone, Louis	9/18/2023	2.1	Begin initial review of draft financial projections exhibit.
Smith, Ryan	9/18/2023	0.5	Call with L. Cherrone (A&M) to discuss revisions to Effective Date cash rollforward to be included in Financial Projections Exhibit.
Smith, Ryan	9/18/2023	2.7	Prepare bridge walking from total net assets available for distribution per Financial Projections Exhibit to near-term asset distributions per latest recovery model.
Smith, Ryan	9/18/2023	0.9	Review latest draft of disclosure statement for defined terms to be included in Financial Projections and Liquidation Analysis Exhibits.
Smith, Ryan	9/18/2023	2.8	Revise Effective Date cash rollforward by debtor entity to be included in Financial Projections Exhibit for internal feedback.
Walker, David	9/18/2023	1.1	Review of draft plan documentation provided by Cleary in support of filing efforts related to an Amended Plan
Cascante, Sam	9/19/2023	0.5	Coordination call with Cleary team, J. Sciametta (A&M), L. Cherrone (A&M) and R. Smith (A&M) to discuss case update, disclosure statement exhibits and other items.
Cascante, Sam	9/19/2023	2.1	Working session with J. Sciametta and R. Smith (both A&M) to discuss revised recovery model and disclosure statement exhibit updates.
Cherrone, Louis	9/19/2023	1.8	Prepare initial draft mark-up of the Financial Projections exhibit.
Cherrone, Louis	9/19/2023	0.3	Review further revised draft of Financial Projections exhibit based on comments provided.
Cherrone, Louis	9/19/2023	2.1	Working session with S. Cascante and R. Smith (both A&M) to discuss revised recovery model and disclosure statement exhibit updates.
Cherrone, Louis	9/19/2023	0.5	Coordination call with Cleary team, S. Cascante (A&M), J. Sciametta (A&M), R. Smith (A&M) and P. Kinealy (A&M) to discuss case update, disclosure statement exhibits and other items.

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**PLAN AND DISCLOSURE STATEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	9/19/2023	0.5	Coordination call with Cleary team, S. Cascante (A&M), L. Cherrone (A&M), R. Smith (A&M) and P. Kinealy (A&M) to discuss case update, disclosure statement exhibits and other items
Smith, Ryan	9/19/2023	2.8	Revise Financial Projections Exhibit for internal feedback.
Smith, Ryan	9/19/2023	2.1	Working session with S. Cascante and L. Cherrone (both A&M) to discuss revised recovery model and disclosure statement exhibit updates.
Smith, Ryan	9/19/2023	0.5	Coordination call with Cleary team, S. Cascante (A&M), L. Cherrone (A&M) and J. Sciametta (A&M) to discuss case update, disclosure statement exhibits and other items.
Smith, Ryan	9/19/2023	1.9	Revise Financial Projections Exhibit for defined terms included in latest version of Disclosure Statement.
Cherrone, Louis	9/20/2023	0.5	Review supporting documents and analyses underlying the updated draft disclosure statement documents prior to circulating to A&M team.
Cherrone, Louis	9/20/2023	1.8	Finalize internal drafts of latest disclosure statement documents for circulation to A&M team for review.
Sciametta, Joe	9/20/2023	0.6	Review estimates of claims by class for DS
Smith, Ryan	9/20/2023	1.9	Quality check latest Financial Projections Exhibit for accuracy.
Cascante, Sam	9/26/2023	1.6	Prepare summary of loan book balances for the amended plan and disclosure statement at request of counsel.
Sciametta, Joe	9/26/2023	0.8	Review initial draft of Financial Projections exhibit to the Disclosure Statement
Walker, David	9/26/2023	2.3	Review filed claims amounts and extract details related to claims currently not included in the disclosure statement claims estimates and circulate to A&M team for reference and feedback in advance of circulating to Cleary for guidance
Sciametta, Joe	9/27/2023	1.8	Review draft of disclosure statement exhibits, develop list of open questions and assumptions, and distribute
Cherrone, Louis	9/28/2023	1.2	Working session with J. Sciametta (A&M) and R. Smith (A&M) to review updated exhibits to the disclosure statement and make edits.
Cherrone, Louis	9/28/2023	1.3	Review latest draft of financial projections exhibit and provide comments prior to circulating to CGSH team.
Cherrone, Louis	9/28/2023	0.3	Call with Moelis, CGSH, S. Cascante (A&M) and J. Sciametta (A&M) to discuss potential revisions to plan and DS and next steps.
Sciametta, Joe	9/28/2023	1.2	Working session with L. Cherrone (A&M) and R. Smith (A&M) to review updated exhibits to the disclosure statement and make edits
Sciametta, Joe	9/28/2023	0.3	Call with Moelis, CGSH, S. Cascante (A&M) and L. Cherrone (A&M) to discuss potential revisions to plan and DS and next steps
Sciametta, Joe	9/28/2023	0.8	Review Disclosure Statement draft in advance of internal review
Sciametta, Joe	9/28/2023	0.8	Update list of open items related to revised Plan and DS in advance of call with CGSH and Moelis

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**PLAN AND DISCLOSURE STATEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Smith, Ryan	9/28/2023	1.2	Prepare redline of latest Financial Projections Exhibit to July Disclosure Statement to be sent to debtor advisors.
Smith, Ryan	9/28/2023	1.3	Update Financial Projections Exhibit for latest asset proceed estimates.
Smith, Ryan	9/28/2023	1.4	Revise defined terms in Financial Projections Exhibit based on internal feedback.
Smith, Ryan	9/28/2023	2.8	Revise commentary in Financial Projections Exhibit for latest asset proceed estimates and internal comments.
Smith, Ryan	9/28/2023	1.2	Working session with L. Cherrone (A&M) and J. Sciametta (A&M) to review updated exhibits to the disclosure statement and make edits
Smith, Ryan	9/28/2023	1.1	Update Financial Projections Exhibit for latest cost model.
Walker, David	9/28/2023	0.4	Participate in call with Cleary, Moelis, and A&M teams to discuss updates to the disclosure statement and plan classes based on the latest discussions and deal updates
Cherrone, Louis	9/29/2023	0.6	Call with J. Sciametta (A&M) on DS, exhibits, estimated recoveries and timing.
Cherrone, Louis	9/29/2023	0.9	Review current draft of Financial Projections for potential comments or changes.
Cherrone, Louis	9/29/2023	0.7	Review current draft of Liquidation Analysis for potential comments or changes.
Sciametta, Joe	9/29/2023	0.6	Call with L. Cherrone (A&M) on DS, exhibits, estimated recoveries and timing
Smith, Ryan	9/29/2023	1.9	Quality check Financial Projections Exhibit for latest edits made.

**Subtotal 105.9**

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	9/1/2023	1.9	Revised recovery analysis for near term and long term distributions based on pro rata allocation of all asset pools.
Cascante, Sam	9/1/2023	1.6	Prepare supplemental analysis of GGCI adjustments to book value and impact on recovery.
Cascante, Sam	9/1/2023	2.4	Updated low and high case recovery model for new scenario on long term reattributions.
Sciametta, Joe	9/1/2023	0.9	Call with Moelis (M. DiYanni and B. Barnwell) to feedback related to plan distribution and recovery mechanics
Sciametta, Joe	9/1/2023	0.6	Review claims data and assess membership of claimants in various constituent groups based on recent filings
Sciametta, Joe	9/1/2023	1.2	Call with S. O'Neal (CGSH and Moelis (M. DiYanni and B. Barnwell) to discuss feedback related to plan distribution and recovery materials and proposed next steps
Sciametta, Joe	9/1/2023	0.2	Call with B. Geer (HL) to discuss update on plan distribution and recovery model

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**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	9/1/2023	1.3	Prepare and circulate preliminary view of organized group claim summary for feedback
Walker, David	9/1/2023	0.6	Reviewed the aggregated data from the redacted Brown-Rudnick Fair Deal Group summary table of counterparties and respective coin claim amounts asserted
Walker, David	9/1/2023	0.7	Review request from Moelis team certain counterparty positions by coin and provide summary and detail views as requested
Walker, David	9/1/2023	1.4	Reconcile the redacted Fair Deal Group data and prepare summary of likely counterparties for broader Debtor side advisor awareness
Walker, David	9/1/2023	0.3	Circulate preliminary view of likely counterparties included within the redacted Fair Deal Group to A&M, Moelis, and Cleary teams for awareness in advance of receiving the unredacted view requested by counsel
Sciametta, Joe	9/2/2023	0.2	Correspond with Moelis and CGSH regarding next steps in plan process and action items
Sciametta, Joe	9/3/2023	1.1	Call with UCC advisors (HL, BRG and W&C), M. DiYanni (Moelis) and S. O'Neal (CGSH) to review revised plan concepts
Cascante, Sam	9/5/2023	2.3	Prepare revised low and high creditor recovery analysis to incorporate comments from counsel.
Cascante, Sam	9/5/2023	2.3	Prepare illustrative low vs high creditor recovery summary updated through 8/24 prices.
Cherrone, Louis	9/5/2023	0.6	Call with J. Sciametta (A&M) to discuss status update related to distribution and recovery model and next steps.
Sciametta, Joe	9/5/2023	0.6	Call with L. Cherrone (A&M) to discuss status update related to distribution and recovery model and next steps
Walker, David	9/5/2023	0.5	Conduct preliminary review of the unredacted Brown Rudnick detail and confirm summary view previously circulated is largely correct and confirm timing of an updated view of counterparty claims summary with new confirmed Brown Rudnick breakout
Walker, David	9/5/2023	0.5	Prepare counterparty group alignment comparison to highlight shifts between AHG, Brown Rudnick and other groupings for broader awareness in support of ongoing discussions to A&M team
Walker, David	9/5/2023	0.5	Review docket and aggregate relevant data on claims transfers in support of claims mapping for aggregate counterparty view and appropriately reflecting group alignment
Walker, David	9/5/2023	2.7	Update counterparty summary incorporating Brown Rudnick summary view and additional claims transfers data and circulate draft view to A&M team for feedback
Walker, David	9/5/2023	0.7	Update Brown Rudnick counterparty data based on unredacted view in support of organized creditor groupings
Cascante, Sam	9/6/2023	0.7	Provided written explanation of variances between low and high cases within recovery analysis circulated on 9/5/23.
Cherrone, Louis	9/6/2023	0.7	Assist with updating initial preliminary recovery estimates analysis based on comments received.
Cherrone, Louis	9/6/2023	1.4	Review latest draft of initial preliminary recovery estimates analysis.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	9/6/2023	2.4	Update book value calculation support file with latest set of financial data provided by the Company in support of ongoing discussions and deal documentation efforts
Cascante, Sam	9/7/2023	1.8	Prepare list of outstanding items as it relates to distribution mechanics, financial statement exhibits and claims recovery estimates.
Cherrone, Louis	9/7/2023	1.7	Review and provide comments regarding Genesis plan assumptions checklist document.
Walker, David	9/7/2023	1.8	Review sale documentation and provide Cleary with preliminary responses on certain derivative asset positions
Cherrone, Louis	9/8/2023	0.9	Review and respond to potential sale process related questions from the Moelis team.
Cherrone, Louis	9/8/2023	1.7	Prepare and circulate to advisor teams a comprehensive list of discussion items for next iteration of plan and disclosure statement related open items.
Sciametta, Joe	9/8/2023	0.6	Review Plan proposal received from Gemini, assess, calculate impact on plan, and distribute observations to counsel
Walker, David	9/8/2023	1.8	Incorporate remaining outstanding data points for supporting schedules and circulate for internal review in advance of receiving August financials
Walker, David	9/8/2023	1.6	Review and circulate open items related to certain support schedules used to prepare the sources and uses associates with the sale process
Walker, David	9/8/2023	2.8	Incorporate feedback from A&M and data provided by Company into sources and uses analysis in support of the sale process and in advance of receiving August financials
Cherrone, Louis	9/10/2023	1.2	Call with UCC advisors (HL and W&C), Gemini advisors (HH), Debtor advisors (Moelis and CGSH) and J. Sciametta (A&M) to review proposal and feedback.
Cherrone, Louis	9/10/2023	1.1	Review and analyze latest proposal for a certain creditor and consider potential feedback.
Sciametta, Joe	9/10/2023	1.2	Call with UCC advisors (HL and W&C), Gemini advisors (HH), Debtor advisors (Moelis and CGSH) and L. Cherrone (A&M) to review proposal and feedback
Cascante, Sam	9/11/2023	2.7	Revise recovery analysis to run an updated marshalling scenario for long dated asset recoveries.
Cascante, Sam	9/11/2023	2.9	Prepare updated recovery summaries for review with management and counsel including low vs high on a consolidated basis, break-out of claims by class, Gemini-specific summary.
Cascante, Sam	9/11/2023	2.4	Update draft recovery model to incorporate comments from Moelis bifurcating long dated assets.
Cascante, Sam	9/11/2023	1.3	Redraft footnotes within latest recovery model.
Cherrone, Louis	9/11/2023	0.6	Review and provide comments regarding Genesis alt coin schedule.
Cherrone, Louis	9/11/2023	1.3	Review and provide comments regarding latest draft analysis of recovery range estimates.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	9/11/2023	1.3	Prepare draft recovery analysis and potential proposal for circulation to UCC advisors.
Fitts, Michael	9/11/2023	2.8	Creating a summary of Gemini alt coins that are locked compared to claims in respective coins
Fitts, Michael	9/11/2023	1.4	Changes to the summary of Gemini alt coins compared to claims following comments received
Fitts, Michael	9/11/2023	0.8	Updating the master pricing file for use in the recovery model
Sciametta, Joe	9/11/2023	1.3	Review updates to distribution and recovery model
Sciametta, Joe	9/11/2023	0.6	Review analysis USD creditor list, composition of holding and concentrations and distribute
Walker, David	9/11/2023	0.4	Review summary schedule prepared by M. Fitts (A&M) related to Gemini and alt coin related amounts and provide comments
Walker, David	9/11/2023	0.4	Draft email to Company on July proforma balance sheet and provide a overview of workflow and data needs to refresh for August financials
Walker, David	9/11/2023	0.3	incorporate new creditor group into broader creditor mapping to identify changes in counterparty group alignment
Walker, David	9/11/2023	0.7	Prepare and circulate summary of USD creditor group and circulate to A&M team
Cascante, Sam	9/12/2023	1.7	Prepare summary of high level recovery assumptions for parent company advisors.
Cascante, Sam	9/12/2023	1.8	Review financial projection comparison and provide responses related to variances.
Fitts, Michael	9/12/2023	2.9	Creating summary slides on financial projections assumptions
Cascante, Sam	9/13/2023	2.7	Review potential Gemini Settlement Construct and provide commentary on recommended edits.
Cascante, Sam	9/13/2023	0.5	Call with B. Geer (HL), M. DiYanni (Moelis), J. Sciametta (A&M) and L. Cherrone (A&M) to discuss distribution and plan mechanics.
Cherrone, Louis	9/13/2023	0.5	Call with B. Geer (HL), M. DiYanni (Moelis), S. Cascante (A&M) and J. Sciametta (A&M) to discuss distribution and plan mechanics.
Cherrone, Louis	9/13/2023	2.8	Working session with M. Fitts, R. Smith and S. Cascante (all A&M) on a presentation to summarize the latest assumptions made in the financial projections.
Cherrone, Louis	9/13/2023	0.5	Review details of draft proposed settlement construct with a certain creditor counterparty.
Fitts, Michael	9/13/2023	2.8	Working session with L. Cherrone and R. Smith (A&M) on a presentation on the latest assumptions made in the financial projections
Sciametta, Joe	9/13/2023	0.9	Review potential Gemini settlement and assess potential impact on recoveries and distribution model
Sciametta, Joe	9/13/2023	0.8	Draft and distribute note related to potential distribution mechanics and alternatives

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	9/13/2023	0.5	Call with B. Geer (HL), M. DiYanni (Moelis), S. Cascante (A&M) and L. Cherrone (A&M) to discuss distribution and plan mechanics
Sciametta, Joe	9/13/2023	0.5	Call with M. DiYanni (Moelis) to discuss distribution and plan mechanics
Smith, Ryan	9/13/2023	2.8	Working session with L. Cherrone and M. Fitts (all A&M) on a presentation to summarize the latest assumptions made in the financial projections .
Cherrone, Louis	9/14/2023	1.0	Assist with sketching out preliminary draft distribution mechanics.
Sciametta, Joe	9/14/2023	0.4	Correspond with UCC advisors related to potential distribution mechanics and alternatives
Cascante, Sam	9/15/2023	2.9	Review recovery model with Moelis team and update debtor asset and liabilities presentation at request of counsel.
Cascante, Sam	9/15/2023	2.8	Prepare summary package of recoveries for GGH and consolidated GGC/GAP under new opt in case and deal/no-deal cases.
Cascante, Sam	9/15/2023	1.0	Call with UCC advisors (HL and BRG), Moelis, J. Sciametta (A&M) and L. Cherrone (A&M) to discuss next steps related to plan development and distribution mechanics.
Cascante, Sam	9/15/2023	2.1	Prepare list of open items relating to creditor recoveries for debtor entities.
Cherrone, Louis	9/15/2023	0.7	Prepare open items list regarding latest version of the recovery model.
Cherrone, Louis	9/15/2023	1.0	Call with UCC advisors (HL and BRG), Moelis, S. Cascante (A&M) and J. Sciametta (A&M) to discuss next steps related to plan development and distribution mechanics.
Cherrone, Louis	9/15/2023	1.1	Review latest draft of recovery model.
Sciametta, Joe	9/15/2023	1.0	Call with UCC advisors (HL and BRG), Moelis, S. Cascante (A&M) and L. Cherrone (A&M) to discuss next steps related to plan development and distribution mechanics
Walker, David	9/15/2023	0.3	Review ad hoc group counterparty list and amounts provided by Pryor Cashman to confirm counterparties assumed to represented based on previous analysis
Walker, David	9/15/2023	2.8	Review counterparty claims and transfer data to for mapping update adjust coin categorization summary view based on feedback received
Walker, David	9/15/2023	2.1	Prepare summary of data and changes in an effort to capture the full claims pool view inclusive of shifts among various creditor groups
Cascante, Sam	9/18/2023	2.9	Prepare updated recovery package for the disclosure exhibit incorporating updates for DCG note, costs, opex burn, price changes.
Cascante, Sam	9/18/2023	2.1	Review slides prepared by Moelis addressing deal/no-deal plan and reconcile
Cascante, Sam	9/18/2023	1.9	Prepare summary of DCG debt service as contemplated in the DCG deal plan scenario.
Cherrone, Louis	9/18/2023	2.4	Meeting with select creditor, S. Reisman (Katten), J. Sciametta (A&M), M. DiYanni (Moelis) and S. O'Neal (CGSH) to discuss plan process and next steps.



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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	9/18/2023	0.4	Call with J. Sciametta (A&M) regarding plan discussions, upcoming week and planning for upcoming meetings.
Sciametta, Joe	9/18/2023	2.7	Meeting with select creditor, S. Reisman (Katten), L. Cherrone (A&M), M. DiYanni (Moelis) and S. O'Neal (CGSH) to discuss plan process and next steps
Sciametta, Joe	9/18/2023	1.4	Review asset and recovery information and assess impact on recovery and distribution model
Sciametta, Joe	9/18/2023	0.4	Call with L. Cherrone (A&M) regarding plan discussions, upcoming week and planning for upcoming meetings
Smith, Ryan	9/18/2023	0.3	Call with S. Cascante (A&M) to discuss Effective Date cash rollforward and other changes to recovery model.
Smith, Ryan	9/18/2023	2.3	Calculate total operating and administrative expenses through Effective Date for deal and no deal scenario to be incorporated into recovery model.
Cascante, Sam	9/19/2023	2.3	Prepare revised creditor recovery package incorporating adjusted litigation reserve amounts, and adjusted format of BTC/ETH sensitivity .
Cascante, Sam	9/19/2023	2.9	Run a new Gemini proposal scenario through recovery model to analyze overall impact to GUC recoveries if Gemini agrees to a certain items.
Cascante, Sam	9/19/2023	2.6	Revise recovery analysis disclosure statement package to incorporate internal comments, including updated footnotes, pricing sensitivity analysis and other formatting changes.
Cascante, Sam	9/19/2023	2.6	Prepare revised Gemini proposal recovery scenario with opt in and updated footnotes.
Cascante, Sam	9/19/2023	0.9	Call with UCC Advisors (HL, BRG), J. Sciametta (A&M), L. Cherrone (A&M) and Moelis to discuss plan updates and distribution mechanics.
Cherrone, Louis	9/19/2023	1.4	Review latest draft of recovery estimates analysis based on latest thinking inputs and circulate to A&M team.
Cherrone, Louis	9/19/2023	0.9	Call with UCC Advisors (HL, BRG), S. Cascante (A&M), J. Sciametta (A&M) and Moelis to discuss plan updates and distribution mechanics.
Sciametta, Joe	9/19/2023	0.8	Review potential settlement proposal and framework for creditor
Sciametta, Joe	9/19/2023	0.9	Call with UCC Advisors (HL, BRG), S. Cascante (A&M), L. Cherrone (A&M) and Moelis to discuss plan updates and distribution mechanics
Sciametta, Joe	9/19/2023	0.5	Call with UCC advisors (BRG, HL), M. DiYanni (Moelis) and S. O'Neal (CGSH) to discuss plan and potential settlements
Walker, David	9/19/2023	1.0	Review updated claims register to confirm reconciliation updates and changes to previous circulated version to confirm summary data still aligns with latest thinking claims pool
Cascante, Sam	9/20/2023	2.9	Finalize summary package of illustrative recoveries under a revised deficiency claim and opt in scenario, with breakout of long term asset quantities recovered on a pro rata basis.
Cascante, Sam	9/20/2023	1.8	Prepare first draft side-by-side of latest Gemini recovery proposal versus blow out document.



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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	9/20/2023	1.9	Review claims breakout for update to fair deal group recovery analysis.
Cascante, Sam	9/20/2023	0.6	Meeting with J. Sciametta (A&M) and L. Cherrone (A&M) to review analysis of potential creditor settlement on recoveries.
Cherrone, Louis	9/20/2023	0.8	Meeting with J. Sciametta (A&M) to analyze sensitivities of asset pricing on distribution model.
Cherrone, Louis	9/20/2023	2.9	Reviewing and analyzing the latest creditor proposal.
Cherrone, Louis	9/20/2023	0.8	Call with D. Walker (A&M) to discuss claims bridge analysis associated with latest version of recovery model.
Cherrone, Louis	9/20/2023	0.6	Meeting with S. Cascante (A&M) and J. Sciametta (A&M) to review analysis of potential creditor settlement on recoveries.
Sciametta, Joe	9/20/2023	1.6	Review updated estimates of plan recoveries and distribution based on current asset pricing and assumptions and perform quality control
Sciametta, Joe	9/20/2023	0.8	Review analysis of potential creditor settlement prior to distribution, perform quality control
Sciametta, Joe	9/20/2023	0.8	Meeting with L. Cherrone (A&M) to analyze sensitivities of asset pricing on distribution model
Sciametta, Joe	9/20/2023	0.6	Meeting with S. Cascante (A&M) and L. Cherrone (A&M) to review analysis of potential creditor settlement on recoveries
Sciametta, Joe	9/20/2023	0.3	Call with M. DiYanni (Moelis) regarding plan negotiations and next steps
Sciametta, Joe	9/20/2023	0.4	Call with D. Islim (GGH) to report on plan process and open items
Walker, David	9/20/2023	0.8	Call with L. Cherrone (A&M) to discuss claims bridge analysis associated with latest version of recovery model.
Walker, David	9/20/2023	2.8	Aggregate preliminary data required to develop requested recovery bridges
Cascante, Sam	9/21/2023	1.6	Update side-by-side comparison of revised recoveries versus blow out material recoveries based on comments from Moelis.
Cascante, Sam	9/21/2023	0.4	Call with UCC Advisors (HL, BRG), J. Sciametta (A&M), L. Cherrone (A&M) and Moelis to discuss plan updates and distribution mechanics.
Cascante, Sam	9/21/2023	2.1	Prepare revised Gemini deficiency claim recovery scenario based on feedback from Moelis.
Cascante, Sam	9/21/2023	1.9	Review Gemini settlement proposal deck prepared by Moelis and provide comments on figures presented throughout the document.
Cherrone, Louis	9/21/2023	0.4	Call with UCC Advisors (HL, BRG), S. Cascante (A&M), J. Sciametta (A&M) and Moelis to discuss plan updates and distribution mechanics.
Cherrone, Louis	9/21/2023	1.9	Review and provide comments regarding latest recovery estimates summary and potential creditor proposal.
Cherrone, Louis	9/21/2023	0.7	Review draft potential settlement proposal discussion materials circulated by the Moelis team.
Cherrone, Louis	9/21/2023	2.1	Perform quality check on draft claims analysis to support latest draft of recovery estimates analysis.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	9/21/2023	0.9	Review potential settlement materials prior to distribution to management, perform quality control and provide comments
Sciametta, Joe	9/21/2023	0.8	Correspond with Cleary and Moelis regarding potential settlement materials, analysis and comparison to prior proposals
Sciametta, Joe	9/21/2023	0.4	Call with UCC Advisors (HL, BRG), S. Cascante (A&M), L. Cherrone (A&M) and Moelis to discuss plan updates and distribution mechanics
Walker, David	9/21/2023	2.1	Aggregate coin and quantity level data for Gemini claim amounts and prepare detailed reconciliation to the Debtors' books and records in support of ongoing discussions re: aggregate claim amounts and variances of filed and scheduled amounts
Walker, David	9/21/2023	2.8	Prepare claims bridge overview based on revised versions of disclosure statement drafts circulated and circulate to bridges to A&M team for preliminary review
Walker, David	9/21/2023	2.6	Develop supporting schedules of counterparty specific committee groupings, and adjust for other presentation updates in advance of recirculating to broader team for review and awareness
Walker, David	9/21/2023	0.5	Review of counterparty contracts to validate assumptions used in settlement calculation at the request of counsel
Cascante, Sam	9/22/2023	0.4	Call with UCC Advisors (HL, BRG), J. Sciametta (A&M), L. Cherrone (A&M) and Moelis to discuss plan updates and distribution mechanics.
Cascante, Sam	9/22/2023	2.1	Create excel backup support for the deficiency claim calculation and resulting recoveries to creditors.
Cascante, Sam	9/22/2023	1.7	Revise Gemini proposal deck to incorporate updated comments from management following the special committee meeting.
Cherrone, Louis	9/22/2023	1.4	Perform quality check review of draft recovery model.
Cherrone, Louis	9/22/2023	0.4	Call with UCC Advisors (HL, BRG), S. Cascante (A&M), J. Sciametta (A&M) and Moelis to discuss plan updates and distribution mechanics.
Cherrone, Louis	9/22/2023	0.6	Assist with incorporating changes to a potential draft proposal for a certain creditor counterparty based on comments received.
Cherrone, Louis	9/22/2023	1.1	Analyze recovery cost estimates associated with comparable cases.
Cherrone, Louis	9/22/2023	1.3	Assist with preparation of potential draft proposal for a certain creditor counterparty.
Sciametta, Joe	9/22/2023	1.6	Review revised recovery analysis assumptions and related analysis, including updated pricing to blow-out materials version
Sciametta, Joe	9/22/2023	0.3	Review update to potential settlement materials and analysis and provide comments
Sciametta, Joe	9/22/2023	0.4	Call with D. Islim (GGH), M. Nuvelestijn (Bitvavo) and Moelis regarding plan status and negotiations
Sciametta, Joe	9/22/2023	0.4	Call with UCC Advisors (HL, BRG), S. Cascante (A&M), L. Cherrone (A&M) and Moelis to discuss plan updates and distribution mechanics
Sciametta, Joe	9/22/2023	0.4	Correspond with Cleary regarding potential settlement materials, analysis and comparison to prior proposals

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	9/22/2023	2.3	Reconcile internal loan book and intercompany claims amounts leveraged in the recovery model against scheduled and filed claim amounts
Walker, David	9/22/2023	2.8	Aggregate loan book counterparty claims values from recovery model to reconcile against scheduled and files third party loan amounts, identifying variances to the debtors books and records
Walker, David	9/22/2023	2.5	Review Gemini breakout schedule and corresponding scheduled and filed amounts on an in kind and USD equivalent basis to conduct reconciliation of overall claim amounts excluding litigation related claims and respective coin denominated amounts
Sciametta, Joe	9/23/2023	0.6	Respond to questions from CGSH regarding claims and collateral value
Sciametta, Joe	9/23/2023	0.8	Review analysis of proposed settlement offer and impact on recoveries and distributions
Sciametta, Joe	9/24/2023	0.8	Review proposed plan terms based on comments provided by the AdHoc group
Sciametta, Joe	9/24/2023	0.9	Call with S. O'Neal (CGSH) and Moelis to discuss plan status, updates and next steps
Cascante, Sam	9/25/2023	2.9	Perform in depth review of Houlihan recovery model mechanics and create detailed list of follow up questions.
Cascante, Sam	9/25/2023	2.7	Create a near term and long term asset reconciliation summary comparing debtor numbers versus UCC numbers.
Cascante, Sam	9/25/2023	2.6	Create a claims reconciliation summary to those calculated by the UCC .
Cherrone, Louis	9/25/2023	2.2	Review draft model provided by HL team and prepare summary of observations and questions for consideration.
Cherrone, Louis	9/25/2023	1.6	Review the status and prepare summary of a non-debtor for status of recovery workstream.
Cherrone, Louis	9/25/2023	0.6	Call with J. Sciametta (GGH) to discuss plan term sheets, analysis and related workplan.
Sciametta, Joe	9/25/2023	0.6	Call with L. Cherrone (GGH) to discuss plan term sheets, analysis and related workplan
Sciametta, Joe	9/25/2023	0.7	Correspond regarding internal questions related to recovery and distribution model provided by UCC advisors
Sciametta, Joe	9/25/2023	1.6	Review illustrative distribution and recovery model provided by UCC advisors
Walker, David	9/25/2023	2.8	Develop framework around live interest rate and late fee calculation in lieu of static reference version used to populate scheduled claim amounts
Walker, David	9/25/2023	0.3	Follow-up with A&M team on recovery bridges to coordinate time for review and discussion of materials
Walker, David	9/25/2023	0.3	Prepare and circulate summary bridge of claims and reconciling items in advance of internal discussions
Walker, David	9/25/2023	2.9	Confirm liability build of late fee and interest amounts from interest calculation model to scheduled claim amounts

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Walker, David	9/25/2023	0.6	Summarize assumptions used in counterparty settlement negotiations and draft email to Company team for review and feedback
Cascante, Sam	9/26/2023	0.6	Call with J. Sciametta (A&M) to review analysis of recoveries and distributions as provided by UCC advisors.
Cascante, Sam	9/26/2023	0.5	Call with J. Sciametta (A&M), D. Walker (A&M) and L. Cherrone (A&M) to review schedule of claims and estimates to be used in DS exhibits and recoveries.
Cascante, Sam	9/26/2023	1.9	Continue reviewing HL recovery model for treatment of alt coin and set-off claims.
Cascante, Sam	9/26/2023	2.9	Reconcile overall recoveries on a dollarized and non-dollarized basis to the summary provided by UCC advisors.
Cherrone, Louis	9/26/2023	0.5	Call with S. Cascante (A&M), D. Walker (A&M) and J. Sciametta (A&M) to review schedule of claims and estimates to be used in DS exhibits and recoveries.
Cherrone, Louis	9/26/2023	1.6	Review and provide comments on claims extract analysis prepared for CGSH team review.
Sciametta, Joe	9/26/2023	0.6	Follow up call with M. DiYanni (Moelis) and D. Islim (GGH) regarding AdHoc meeting
Sciametta, Joe	9/26/2023	0.6	Call with S. Cascante (A&M) to review analysis of recoveries and distributions as provided by UCC advisors
Sciametta, Joe	9/26/2023	0.5	Call with S. Cascante (A&M), D. Walker (A&M) and L. Cherrone (A&M) to review schedule of claims and estimates to be used in DS exhibits and recoveries
Sciametta, Joe	9/26/2023	0.8	Assess impact of Opt-In claims on plan scenarios and distribute
Sciametta, Joe	9/26/2023	0.9	Call with Special Committee, AdHoc group members, and Company advisors (Moelis and CGSH)
Sciametta, Joe	9/26/2023	0.8	Review UCC analysis of distribution mechanics and projected recoveries and calculate recoveries for creditors to reconcile to internal models
Walker, David	9/26/2023	0.5	Call with S. Cascante (A&M), J. Sciametta (A&M) and L. Cherrone (A&M) to review schedule of claims and estimates to be used in DS exhibits and recoveries
Walker, David	9/26/2023	1.1	Review, research, and respond to comments and questions from L. Cherrone (A&M) on claims bridge in advance of circulating to Cleary team
Walker, David	9/26/2023	0.7	Prepare correspondence to A. Sullivan (Genesis) regarding calculation of claims amounts included in settlement discussions
Walker, David	9/26/2023	0.4	Draft communication to Cleary team requesting call to discuss bridging items and claims not included in estimates captured in the current view of the Disclosure Statement
Cascante, Sam	9/27/2023	2.2	Prepare revised disclosure statement recovery scenario at request of counsel including revised opt in amounts and back end benefit amounts.
Cherrone, Louis	9/27/2023	1.1	Review liquidity bridge analysis provided by the Moelis team.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	9/27/2023	1.1	Review overall status and coordinate next steps regarding certain potential asset recovery workstreams.
Cherrone, Louis	9/27/2023	0.7	Provide comments based on review of draft open plan items list for circulation to debtor advisor teams.
Cherrone, Louis	9/27/2023	1.4	Call with D. Islim (GGH), M. Nuvelestijn (Bitvavo), J. Sciametta (A&M), Moelis and other Ad Hoc members regarding plan status and negotiations.
Sciametta, Joe	9/27/2023	1.4	Call with D. Islim (GGH), M. Nuvelestijn (Bitvavo), L. Cherrone (A&M), Moelis and other AdHoc members regarding plan status and negotiations
Sciametta, Joe	9/27/2023	0.6	Review creditor proposed plan mechanics in advance of call with AdHoc committee members
Sciametta, Joe	9/27/2023	0.2	Review fee app for August and distribute
Walker, David	9/27/2023	2.3	Review, research, and respond to Cleary on questions related to asset locations of Debtor entity GGC based on request received in support of ongoing settlement negotiations
Walker, David	9/27/2023	0.3	Draft email to Cleary to coordinate kickoff of distribution workstream and circulate to A&M team to identify any additional items the team thinks should be added to the list of items to discuss
Cherrone, Louis	9/28/2023	0.8	Call with D. Islim (GGH), J. Sciametta (A&M), M. DiYanni (Moelis) and Ad Hoc member regarding plan status and negotiations.
Cherrone, Louis	9/28/2023	1.8	Review and provide comments on latest draft of recovery estimates analysis revised based on latest thinking assumptions.
Sciametta, Joe	9/28/2023	0.8	Call with D. Islim (GGH), L. Cherrone (A&M), M. DiYanni (Moelis) and AdHoc member regarding plan status and negotiations
Walker, David	9/28/2023	1.8	Start to aggregate initial data required for rebuild of interest calculation file assessing viable model options given size of data set and system limitations
Walker, David	9/28/2023	2.9	Preliminary review of claim calculation for associated interest and late fee components of underlying claim and cross reference with stated assumptions captured within the loan book
Cascante, Sam	9/29/2023	1.3	Prepare detailed list of outstanding items for review as it relates to the creditor recovery model.
Cherrone, Louis	9/29/2023	0.6	Call with M. DiYanni (Moelis), UCC advisors (BRG, HL) S. Cascante (A&M) and J. Sciametta (A&M) to discuss potential plan mechanics.
Cherrone, Louis	9/29/2023	1.6	Analyze existing recovery model draft and impact of potential open items remaining.
Cherrone, Louis	9/29/2023	0.8	Refresh open items list regarding recovery model open items for discussion.
Sciametta, Joe	9/29/2023	0.3	Call with A. Litan (AHG) regarding plan status and negotiations
Sciametta, Joe	9/29/2023	0.6	Call with M. DiYanni (Moelis), UCC advisors (BRG, HL) S. Cascante (A&M) and L. Cherrone (A&M)
Smith, Ryan	9/29/2023	2.7	Prepare revised cash rollforward schedule to reflect new Effective Date used in Financial Projections Exhibit.

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Walker, David	9/29/2023	1.6	Incorporate counterparty mapping, daily coin pricing, and other broader mapping data tables to support interest model calculations
Walker, David	9/29/2023	2.9	Preliminary build of loan level daily interest calculation file data tables

**Subtotal** **277.7**

**RETENTION**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Wirtz, Paul	9/14/2023	1.7	Prepare list of parties in interest based on newly filed claims.

**Subtotal** **1.7**

**STATUS MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Kinealy, Paul	9/1/2023	0.3	Bi-weekly case update call with Cleary team.
Sciametta, Joe	9/1/2023	0.2	Call with A. Chan (GGH) regarding open items and next steps
Cherrone, Louis	9/5/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	9/5/2023	0.4	Bi-weekly case update call with Cleary team.
Sciametta, Joe	9/5/2023	0.2	Call with S. O'Neal (CGSH) regarding open requests and next steps
Sciametta, Joe	9/5/2023	0.5	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	9/7/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	9/7/2023	0.5	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	9/11/2023	0.3	Update call with A. Chan (GGH) to discuss workplan
Kinealy, Paul	9/12/2023	0.4	Bi-weekly case update call with Cleary team.
Sciametta, Joe	9/12/2023	0.4	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	9/13/2023	0.5	Special Committee update call.
Sciametta, Joe	9/13/2023	0.5	Special Committee update call
Cherrone, Louis	9/14/2023	0.4	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	9/14/2023	0.4	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	9/15/2023	1.0	Update call with H. Kim (CGSH), J. VanLare (CGSH), R. Smith (A&M) and J. Sciametta (A&M) to discuss GGH migration, vendor impact, and update on Plan and DS exhibits.
Kinealy, Paul	9/15/2023	0.3	Bi-weekly case update call with Cleary team.
Sciametta, Joe	9/15/2023	1.0	Update call with H. Kim (CGSH), J. VanLare (CGSH), R. Smith (A&M) and L. Cherrone (A&M) to discuss GGH migration, vendor impact, and update on Plan and DS exhibits
Smith, Ryan	9/15/2023	1.0	Update call with H. Kim (CGSH), J. VanLare (CGSH), J. Sciametta (A&M) and L. Cherrone (A&M) to discuss GGH migration, vendor impact, and update on Plan and DS exhibits.
Cascante, Sam	9/19/2023	0.4	Call with Cleary, Moelis, J. Sciametta (A&M) and L. Cherrone (A&M) to discuss upcoming special committee deliverables.
Cherrone, Louis	9/19/2023	0.4	Call with Cleary, Moelis, S. Cascante (A&M) and J. Sciametta (A&M) to discuss upcoming special committee deliverables.
Cherrone, Louis	9/19/2023	0.4	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	9/19/2023	0.3	Bi-weekly case update call with Cleary team.
Sciametta, Joe	9/19/2023	0.4	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	9/19/2023	0.4	Call with Cleary, Moelis, S. Cascante (A&M) and L. Cherrone (A&M) to discuss upcoming special committee deliverables
Sciametta, Joe	9/19/2023	0.4	Call with D. Islim (GGH) to discuss case update and action items
Cherrone, Louis	9/21/2023	0.6	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	9/21/2023	0.6	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	9/22/2023	1.5	Special Committee update call.
Kinealy, Paul	9/22/2023	0.3	Bi-weekly case update call with Cleary team.
Sciametta, Joe	9/22/2023	1.5	Special Committee update call
Cherrone, Louis	9/26/2023	1.1	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Cherrone, Louis	9/26/2023	0.3	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	9/26/2023	0.3	Bi-weekly case update call with Cleary team.
Sciametta, Joe	9/26/2023	0.5	Call with D. Islim (GGH) regarding staffing costs and other items



***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
September 1, 2023 through September 30, 2023***

**STATUS MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	9/26/2023	0.4	Update call with H. Kim (CGSH), J. VanLare (CGSH), C. Ribeiro (CGSH), I. Cherrone (A&M), S. Cascante (A&M) and P. Kinealy (A&M) to discuss open items and potential POR and DS
Sciametta, Joe	9/26/2023	0.3	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	9/27/2023	0.6	Review operational update deck requested by management, send edits in advance of distribution
Cascante, Sam	9/28/2023	0.9	Call with M. DiYanni (Moelis), J. VanLare (CGSH), S. O'Neal (CGSH), B. Barwell (Moelis), L. Cherrone (A&M) and J. Sciametta (A&M) to discuss plan update, diligence, and other items.
Cherrone, Louis	9/28/2023	0.9	Call with M. DiYanni (Moelis), J. VanLare (CGSH), S. O'Neal (CGSH), B. Barwell (Moelis), J. Sciametta (A&M) and S. Cascante (A&M) to discuss plan update, diligence, and other items.
Sciametta, Joe	9/28/2023	0.9	Call with M. DiYanni (Moelis), J. VanLare (CGSH), S. O'Neal (CGSH), B. Barwell (Moelis), L. Cherrone (A&M) and S. Cascante (A&M) to discuss plan update, diligence, and other items
Sciametta, Joe	9/28/2023	1.1	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	9/29/2023	0.4	Update call with A&M team and Cleary to discuss case update, plan process and possible DS.
Kinealy, Paul	9/29/2023	0.3	Bi-weekly case update call with Cleary team.
Sciametta, Joe	9/29/2023	0.4	Update call with A&M team and Cleary to discuss case update, plan process and possible DS

**Subtotal 24.9**

**TAX**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	9/19/2023	0.4	Tax call with A. Chan (GGH), B. McRae (CGSH), D. Walker (A&M) and GT regarding tax items
Walker, David	9/19/2023	0.4	Tax call with A. Chan (GGH), B. McRae (CGSH), J. Sciametta (A&M) and GT regarding tax items
Sciametta, Joe	9/27/2023	0.8	Tax call with UCC advisors (BRG, W&C and HL), DCG (Weil), EY, Debtor advisors (CGSH, GT) and S. Cascante (A&M)
Sciametta, Joe	9/28/2023	0.7	Call with A. Chan (GGH) and B. McRae (CGSH) to discuss tax analysis and required diligence

**Subtotal 2.3**

**VENDOR**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	9/7/2023	2.4	Review debtor AP payment list for the current week ending 9/8/23.
Fitts, Michael	9/7/2023	1.9	Updated the weekly vendor tracker for new debtor invoices and pro fee requests received



*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
September 1, 2023 through September 30, 2023***

**VENDOR**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	9/14/2023	1.6	Review debtor AP payment list for the current week ending 9/15/23.
Fitts, Michael	9/14/2023	1.4	Updated the weekly vendor tracker for new debtor invoices and pro fee requests received
Cascante, Sam	9/21/2023	1.8	Review debtor AP payment list for the current week ending 9/22/23.
Fitts, Michael	9/21/2023	1.9	Updated the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	9/22/2023	0.4	Summarizing the payments to an OCP to confirm ability to pay while remaining under the cap
Fitts, Michael	9/26/2023	1.1	Gathering OCP invoices for approval by the Company's legal team
Fitts, Michael	9/28/2023	1.6	Updated the weekly vendor tracker for new debtor invoices and pro fee requests received
<b>Subtotal</b>		<b>14.1</b>	
<b><i>Grand Total</i></b>		<b>1,150.4</b>	

*Exhibit E*

*Genesis Global Holdco, LLC, et al.,  
Summary of Expense Detail by Category  
September 1, 2023 through September 30, 2023*

<i><u>Expense Category</u></i>	<i><u>Sum of Expenses</u></i>
Miscellaneous	\$20.34
<i>Total</i>	<i><u><u>\$20.34</u></u></i>

*Exhibit F*

***Genesis Global Holdco, LLC, et al.,  
Expense Detail by Category  
September 1, 2023 through September 30, 2023***

***Miscellaneous***

<b>Professional/Service</b>	<b>Date</b>	<b>Expense</b>	<b>Expense Description</b>
Bixler, Holden	9/30/2023	\$20.34	CMS Monthly Data Storage Fee - September 2023
<b>Expense Category Total</b>		<b>\$20.34</b>	
<b><i>Grand Total</i></b>		<b><u>\$20.34</u></b>	